

Segment Report HHLA Group

in € thousand; business segments; annex to the notes

Port Logistics Subgroup

	Container		Intermodal		Logistics	
	2015	2014	2015	2014	2015	2014
Segment revenue						
Segment revenue from non-affiliated third parties	670,412	741,533	362,416	349,774	57,603	59,591
Inter-segment revenue	4,768	2,183	1,613	1,713	7,545	5,801
Total segment revenue	675,180	743,716	364,029	351,487	65,148	65,392
Earnings						
EBITDA	195,772	247,142	78,847	47,833	4,572	526
EBITDA margin	29.0 %	33.2 %	21.7 %	13.6 %	7.0 %	0.8 %
EBIT	110,640	156,122	55,188	27,329	- 831	- 659
EBIT margin	16.4 %	21.0 %	15.2 %	7.8 %	- 1.3 %	- 1.0 %
Assets						
Segment assets	806,631	857,665	375,238	329,648	48,363	22,904
Other segment information						
Investments in property, plant and equipment and investment property	52,524	50,941	76,992	51,984	32,245	2,479
Investments in intangible assets	8,513	7,498	156	323	93	51
Total investments	61,037	58,439	77,148	52,307	32,338	2,530
Depreciation of property, plant and equipment and investment property	74,579	80,745	23,115	20,169	5,347	1,127
of which impairment	0	961	0	0	1,170	0
Amortisation of intangible assets	10,553	10,275	543	335	56	58
Total amortisation and depreciation	85,132	91,020	23,658	20,504	5,403	1,185
Earnings from associates accounted for using the equity method	714	945	0	0	3,014	4,315
Non-cash items	13,130	21,984	735	3,736	8,047	1,183
Container throughput in thousand TEU	6,561	7,480	—	—		
Container transport in thousand TEU	—	—	1,318	1,283		

		Real Estate Subgroup		Total		Consolidation and reconciliation with Group		Group	
Holding/Other		Real Estate							
2015	2014	2015	2014	2015	2014	2015	2014	2015	2014
17,279	17,741	34,108	30,962	1,141,818	1,199,601	0	0	1,141,818	1,199,601
120,226	105,166	2,389	2,514	136,541	117,377	- 136,541	- 117,377	0	0
137,505	122,907	36,497	33,476	1,278,359	1,316,978				
- 3,474	- 19,030	20,228	17,949	295,945	294,420	- 14,548	- 246	281,397	294,174
- 2.5 %	- 15.5 %	55.4 %	53.6 %						
- 11,229	- 27,404	15,151	13,389	168,919	168,777	- 12,380	511	156,539	169,288
- 8.2 %	- 22.3 %	41.5 %	40.0 %						
130,559	190,231	190,016	192,471	1,550,807	1,592,919	199,557	195,162	1,750,364	1,788,081
3,585	1,560	890	23,985	166,236	130,949	- 29,568	- 844	136,668	130,105
2,849	604	4	3	11,615	8,479	- 2,801	- 170	8,814	8,309
6,434	2,164	894	23,988	177,851	139,428	- 32,369	- 1,014	145,482	138,414
6,028	7,467	5,074	4,557	114,143	114,065	- 1,921	- 423	112,222	113,641
1,812	279	0	0	2,981	1,240			2,981	1,240
1,727	906	4	3	12,883	11,578	- 247	- 333	12,636	11,245
7,755	8,373	5,077	4,560	127,026	125,642	- 2,168	- 756	124,858	124,886
0	0	0	0	3,728	5,260	0	0	3,728	5,260
2,762	22,764	298	613	24,972	50,281	- 751	27	24,221	50,308