

Segment Report HHLA Group

in € thousand; business segments; annex to the notes

Port Logistics Subgroup

	Container		Intermodal		Logistics	
	2016	2015	2016	2015	2016	2015
Segment revenue						
Segment revenue from non-affiliated third parties	688,257	670,412	388,369	362,416	48,812	57,603
Inter-segment revenue	6,312	4,768	1,752	1,613	6,188	7,545
Total segment revenue	694,569	675,180	390,121	364,029	55,000	65,148
Earnings						
EBITDA	201,462	195,772	79,646	78,847	2,369	4,572
EBITDA margin	29.0 %	29.0 %	20.4 %	21.7 %	4.3 %	7.0 %
EBIT	117,834	110,640	55,874	55,188	- 1,711	- 831
EBIT margin	17.0 %	16.4 %	14.3 %	15.2 %	- 3.1 %	- 1.3 %
Assets						
Segment assets	824,460	806,631	404,960	375,238	62,036	48,363
Other segment information						
Investments in property, plant and equipment and investment property	76,188	52,524	43,662	76,992	2,346	32,245
Investments in intangible assets	5,114	8,513	429	156	35	93
Total investments	81,302	61,037	44,091	77,148	2,381	32,338
Depreciation of property, plant and equipment and investment property	74,021	74,579	23,300	23,115	4,023	5,347
of which impairment	1,125	0	0	0	0	1,170
Amortisation of intangible assets	9,607	10,553	472	543	57	56
Total amortisation and depreciation	83,628	85,132	23,772	23,658	4,080	5,403
Earnings from associates accounted for using the equity method	951	714	0	0	3,726	3,014
Non-cash items	24,097	13,130	9,809	735	2,201	8,047
Container throughput in thousand TEU	6,658	6,561	–	–		
Container transport in thousand TEU	–	–	1,408	1,318		

		Real Estate Subgroup		Total		Consolidation and reconciliation with Group		Group	
Holding/Other		Real Estate							
2016	2015	2016	2015	2016	2015	2016	2015	2016	2015
16,942	17,279	35,288	34,108	1,177,668	1,141,818	0	0	1,177,668	1,141,818
131,045	120,226	2,395	2,389	147,692	136,541	- 147,692	- 136,541	0	0
147,987	137,505	37,683	36,497	1,325,360	1,278,359				
- 17,233	- 3,474	21,113	20,228	287,357	295,945	- 916	- 14,548	286,441	281,397
- 11.6 %	- 2.5 %	56.0 %	55.4 %						
- 25,319	- 11,229	16,049	15,151	162,726	168,919	1,284	- 12,380	164,010	156,539
- 17.1 %	- 8.2 %	42.6 %	41.5 %						
162,498	130,559	186,680	190,016	1,640,634	1,550,807	172,233	199,557	1,812,867	1,750,364
2,906	3,585	1,391	890	126,493	166,236	- 500	- 29,568	125,993	136,668
7,387	2,849	28	4	12,993	11,615	- 670	- 2,801	12,323	8,814
10,293	6,434	1,419	894	139,486	177,851	- 1,170	- 32,369	138,316	145,482
7,045	6,028	5,053	5,074	113,442	114,143	- 1,806	- 1,921	111,637	112,222
0	1,812	0	0	1,125	2,981	0	0	1,125	2,981
1,042	1,727	11	4	11,189	12,883	- 394	- 247	10,794	12,636
8,087	7,755	5,064	5,077	124,631	127,026	- 2,200	- 2,168	122,431	124,858
0	0	0	0	4,677	3,728	0	0	4,677	3,728
28,598	2,762	268	298	64,973	24,972	2	- 751	64,975	24,221