

Segment Report HHLA Group

in € thousand; business segments; annex to the notes

Port Logistics Subgroup

	Container		Intermodal		Logistics	
	2017	2016	2017	2016	2017	2016
Segment revenue						
Segment revenue from non-affiliated third parties	740,560	688,257	412,399	388,369	46,067	48,812
Inter-segment revenue	6,003	6,312	1,579	1,752	4,773	6,188
Total segment revenue	746,563	694,569	413,978	390,121	50,840	55,000
Earnings						
EBITDA	194,725	201,462	94,983	79,646	6,950	2,369
EBITDA margin	26.1 %	29.0 %	22.9 %	20.4 %	13.7 %	4.3 %
EBIT	109,398	117,834	69,910	55,874	2,552	- 1,711
EBIT margin	14.7 %	17.0 %	16.9 %	14.3 %	5.0 %	- 3.1 %
Assets						
Segment assets	810,785	824,460	408,062	404,960	40,852	62,036
Other segment information						
Investments in property, plant and equipment and investment property	79,590	76,188	45,497	43,662	1,285	2,346
Investments in intangible assets	1,605	5,114	174	429	72	35
Total investments	81,195	81,302	45,671	44,091	1,357	2,381
Depreciation of property, plant and equipment and investment property	75,179	74,021	24,812	23,300	4,345	4,023
of which impairment	0	1,125	0	0	0	0
Amortisation of intangible assets	10,148	9,607	260	472	53	57
Total amortisation and depreciation	85,327	83,628	25,072	23,772	4,398	4,080
Earnings from associates accounted for using the equity method	874	951	0	0	3,904	3,726
Non-cash items	30,901	24,097	1,652	9,809	1,088	2,201
Container throughput in thousand TEU	7,196	6,658	–	–		
Container transport in thousand TEU	–	–	1,480	1,408		

		Real Estate Subgroup		Total		Consolidation and reconciliation with Group		Group	
Holding/Other		Real Estate							
2017	2016	2017	2016	2017	2016	2017	2016	2017	2016
17,279	16,942	35,501	35,288	1,251,806	1,177,668	0	0	1,251,806	1,177,668
129,951	131,045	2,395	2,395	144,700	147,692	- 144,700	- 147,692	0	0
147,230	147,987	37,896	37,683	1,396,506	1,325,360				
- 21,917	- 17,233	21,297	21,113	296,037	287,357	- 255	- 916	295,783	286,441
- 14.9 %	- 11.6 %	56.2 %	56.0 %						
- 26,839	- 25,319	16,285	16,049	171,306	162,726	1,882	1,284	173,188	164,010
- 18.2 %	- 17.1 %	43.0 %	42.6 %						
180,814	162,498	190,632	186,680	1,631,145	1,640,634	204,133	172,233	1,835,278	1,812,867
4,573	2,906	6,146	1,391	137,091	126,493	0	- 500	137,091	125,993
3,797	7,387	0	28	5,648	12,993	- 176	- 670	5,472	12,323
8,370	10,293	6,146	1,419	142,739	139,486	- 176	- 1,170	142,563	138,316
3,790	7,045	4,999	5,053	113,125	113,442	- 1,590	- 1,806	111,536	111,637
0	0	0	0	0	1,125	0	0	0	1,125
1,132	1,042	13	11	11,606	11,189	- 547	- 394	11,059	10,794
4,922	8,087	5,012	5,064	124,731	124,631	- 2,137	- 2,200	122,595	122,431
0	0	0	0	4,778	4,677	0	0	4,778	4,677
12,487	28,598	447	268	46,575	64,973	59	2	46,634	64,975