

Segment report – HHLA Group

in € thousand; business segments;
annex to the notes

	Port Logistics subgroup					
	Container		Intermodal		Logistics	
	2018	2017	2018	2017	2018	2017
Segment revenue						
Segment revenue from non-affiliated third parties	751,687	740,560	432,398	412,399	53,370	46,067
Inter-segment revenue	7,222	6,003	1,363	1,579	6,469	4,773
Total segment revenue	758,909	746,563	433,761	413,978	59,839	50,840
Earnings						
EBITDA	209,767	194,725	112,735	94,983	10,008	6,950
EBITDA margin	27.6 %	26.1 %	26.0 %	22.9 %	16.7 %	13.7 %
EBIT	131,574	109,398	89,104	69,910	5,614	2,552
EBIT margin	17.3 %	14.7 %	20.5 %	16.9 %	9.4 %	5.0 %
Assets						
Segment assets	888,926	810,785	436,082	408,062	41,984	40,852
Other segment information						
Investments in property, plant and equipment and investment property	61,187	79,590	54,793	45,497	413	1,285
Investments in intangible assets	1,463	1,605	279	174	951	72
Total investments	62,650	81,195	55,072	45,671	1,364	1,357
Depreciation of property, plant and equipment and investment property	71,895	75,179	23,433	24,812	4,336	4,345
of which impairment	2	0	0	0	0	0
Amortisation of intangible assets	6,299	10,148	198	260	59	53
Total amortisation and depreciation	78,194	85,327	23,631	25,072	4,395	4,398
Earnings from associates accounted for using the equity method	929	874	0	0	4,418	3,904
Non-cash items	19,583	30,901	655	1,652	845	1,088
Container throughput in thousand TEU	7,336	7,196	–	–		
Container transport in thousand TEU	–	–	1,480	1,480		

1) The total investments do not include the acquisition of shares in HHLA TK Estonia AS.

Holding/Other		Real Estate subgroup		Total		Consolidation and reconciliation with Group		Group ¹⁾	
		Real Estate							
2018	2017	2018	2017	2018	2017	2018	2017	2018	2017
16,859	17,279	36,822	35,501	1,291,136	1,251,806	0	0	1,291,136	1,251,806
127,584	129,951	2,429	2,395	145,067	144,700	- 145,067	- 144,700	0	0
144,443	147,230	39,251	37,896	1,436,203	1,396,506				
- 34,538	- 21,917	20,684	21,297	318,655	296,037	- 204	- 255	318,452	295,783
- 23.9 %	- 14.9 %	52.7 %	56.2 %						
- 39,475	- 26,839	15,459	16,285	202,275	171,306	1,945	1,882	204,220	173,188
- 27.3 %	- 18.2 %	39.4 %	43.0 %						
189,891	180,814	207,072	190,632	1,763,955	1,631,145	208,992	204,133	1,972,947	1,835,278
5,382	4,573	8,374	6,146	130,149	137,091	0	0	130,149	137,091
8,714	3,797	11	0	11,419	5,648	- 309	- 176	11,110	5,472
14,096	8,370	8,385	6,146	141,568	142,739	- 309	- 176	141,259	142,563
3,585	3,790	5,215	4,999	108,463	113,125	- 1,729	- 1,590	106,734	111,536
0	0	0	0	2	0	0	0	2	0
1,352	1,132	10	13	7,918	11,606	- 420	- 547	7,498	11,059
4,937	4,922	5,225	5,012	116,381	124,731	- 2,149	- 2,137	114,232	122,595
0	0	0	0	5,347	4,778	0	0	5,347	4,778
16,726	12,487	607	447	38,416	46,575	44	59	38,460	46,634