

HHLA key figures

in € million	HHLA Group		
	2019	2018	Change
Revenue and earnings			
Revenue	1,382.6	1,291.1	7.1 %
EBITDA	382.6	318.5	20.2 %
EBITDA margin in %	27.7	24.7	3.0 pp
EBIT	221.2	204.2	8.3 %
EBIT margin in %	16.0	15.8	0.2 pp
Profit after tax	137.1	138.5	- 1.0 %
Profit after tax and minority interests	103.3	112.3	- 8.0 %
Cash flow statement and investments			
Cash flow from operating activities	322.7	232.7	38.7 %
Investments	224.9	141.3	59.2 %
Performance data			
Container throughput in thousand TEU	7,577	7,336	3.3 %
Container transport in thousand TEU	1,565	1,480	5.7 %

in € million	31.12.2019	31.12.2018	Change
Balance sheet			
Balance sheet total	2,610.0	1,972.9	32.3 %
Equity	578.9	614.8	- 5.9 %
Equity ratio in %	22.2	31.2	- 9.0 pp
Employees			
Number of employees	6,296	5,937	6.0 %

in € million	Port Logistics subgroup ^{1, 2}			Real Estate subgroup ^{1, 3}		
	2019	2018	Change	2019	2018	Change
Revenue	1,350.0	1,258.5	7.3 %	40.2	39.3	2.5 %
EBITDA	358.7	297.8	20.5 %	23.9	20.7	15.5 %
EBITDA margin in %	26.6	23.7	2.9 pp	59.4	52.7	6.7 pp
EBIT	204.4	188.4	8.5 %	16.5	15.5	6.5 %
EBIT margin in %	15.1	15.0	0.1 pp	40.9	39.4	1.5 pp
Profit after tax and minority interests	93.6	102.9	- 9.0 %	9.7	9.4	3.0 %
Earnings per share in € ⁴	1.34	1.47	- 9.0 %	3.57	3.46	3.0 %
Dividend per share in € ⁵	0.70	0.80	- 12.5 %	2.10	2.10	0.0 %

¹ Before consolidation between subgroups

² Listed class A shares

³ Non-listed class S shares

⁴ Basic and diluted

⁵ Dividend proposal for 2019

HHLA multi-year overview

in € million	2015	2016	2017	2018	2019
Revenue					
Port Logistics subgroup	1,111.0	1,146.0	1,220.3	1,258.5	1,350.0
Real Estate subgroup	36.5	37.0	37.9	39.3	40.2
Consolidation	- 5.7	- 6.0	- 6.4	- 6.6	- 7.6
HHLA Group	1,141.8	1,177.7	1,251.8	1,291.1	1,382.6
EBITDA					
Port Logistics subgroup	261.2	265.3	274.5	297.8	358.7
Real Estate subgroup	20.2	21.1	21.3	20.7	23.9
Consolidation	0.0	0.0	0.0	0.0	0.0
HHLA Group	281.4	286.4	295.8	318.5	382.6
EBITDA margin in %	24.6	24.3	23.6	24.7	27.7
EBIT					
Port Logistics subgroup	141.1	147.6	156.6	188.4	204.4
Real Estate subgroup	15.2	16.0	16.3	15.5	16.5
Consolidation	0.3	0.3	0.3	0.3	0.3
HHLA Group	156.5	164.0	173.2	204.2	221.2
EBIT margin in %	13.7	13.9	13.8	15.8	16.0
Profit after tax	95.8	105.1	105.9	138.5	137.1
Profit after tax and after non-controlling interests	66.7	73.0	81.1	112.3	103.3
Cash flow/investments/depreciation and amortisation					
Cash flow from operating activities	195.3	234.6	275.5	232.7	322.7
Cash flow from investing activities	- 130.2	- 48.9	- 131.2	- 203.4	- 193.8
Cash flow from financing activities	- 82.7	- 122.4	- 119.0	- 31.5	- 176.9
Investments	145.5	138.3	142.6	141.3	224.9
Depreciation and amortisation	124.9	122.4	122.6	114.2	161.4
Assets and liabilities					
Non-current assets	1,305.8	1,329.0	1,348.0	1,446.9	2,124.4
Current assets	444.6	483.9	487.3	526.0	485.7
Equity	580.6	570.8	602.4	614.8	578.9
Equity ratio in %	33.2	31.5	32.8	31.2	22.2
Pension provisions	415.6	460.5	448.9	448.9	503.2
Other non-current assets	563.6	567.6	544.9	665.7	1,246.6
Current liabilities	190.6	214.0	239.1	243.4	281.3
Dynamic gearing ratio	2.7	2.6	2.3	2.5	4.0
Total assets	1,750.4	1,812.9	1,835.3	1,972.9	2,610.0
Employees					
Employees as of 31 December	5,345	5,528	5,581	5,937	6,296
Performance data					
Container throughput in million TEU	6.6	6.7	7.2	7.3	7.6
Container transport in million TEU	1.3	1.4	1.5	1.5	1.6