

Segment report – HHLA Group

in € thousand; business segments;
annex to the notes

	Port Logistics subgroup					
	Container		Intermodal		Logistics	
	2019	2018	2019	2018	2019	2018
Segment revenue						
Segment revenue from non-affiliated third parties	792,132	751,687	485,073	432,398	50,551	53,370
Inter-segment revenue	7,605	7,222	1,827	1,363	8,428	6,469
Total segment revenue	799,737	758,909	486,900	433,761	58,979	59,839
Earnings						
EBITDA ¹	240,246	209,767	139,032	112,735	8,457	10,008
EBITDA margin ¹	30.0 %	27.6 %	28.6 %	26.0 %	14.3 %	16.7 %
EBIT ¹	141,274	131,574	99,170	89,104	2,523	5,614
EBIT margin ¹	17.7 %	17.3 %	20.4 %	20.5 %	4.3 %	9.4 %
Assets						
Segment assets ¹	1,295,593	888,926	585,120	436,082	55,845	41,984
Other segment information						
Investments in property, plant and equipment and investment property ¹	69,898	61,187	130,052	54,793	3,573	413
Investments in intangible assets	2,884	1,463	821	279	767	951
Total investments¹	72,782	62,650	130,873	55,072	4,340	1,364
Depreciation of property, plant and equipment and investment property ¹	93,156	71,895	39,654	23,433	5,506	4,336
of which impairment	0	2	0	0	0	0
Amortisation of intangible assets	5,816	6,299	207	198	429	59
Total amortisation and depreciation¹	98,972	78,194	39,861	23,631	5,935	4,395
Earnings from associates accounted for using the equity method	576	929	0	0	3,882	4,418
Non-cash items	21,746	19,583	1,115	655	1,484	845
Container throughput in thousand TEU	7,577	7,336	–	–		
Container transport in thousand TEU	–	–	1,565	1,480		

¹ Due to the first-time application of IFRS 16 in the 2019 financial year, there is no comparability with the previous year.

			Real Estate subgroup		Total		Consolidation and reconciliation with Group		Group	
Holding/Other			Real Estate							
2019		2018	2019		2018		2019		2018	
	17,116	16,859	37,753	36,822	1,382,625	1,291,136	0	0	1,382,625	1,291,136
	137,668	127,584	2,468	2,429	157,996	145,067	- 157,996	- 145,067	0	0
	154,784	144,443	40,221	39,251	1,540,621	1,436,203				
	- 28,401	- 34,538	23,900	20,684	383,233	318,655	- 609	- 204	382,625	318,452
	- 18.3 %	- 23.9 %	59.4 %	52.7 %						
	- 39,806	- 39,475	16,467	15,459	219,628	202,275	1,609	1,945	221,237	204,220
	- 25.7 %	- 27.3 %	40.9 %	39.4 %						
	234,240	189,891	211,556	207,072	2,382,354	1,763,955	227,665	208,992	2,610,019	1,972,947
	1,423	5,382	10,009	8,374	214,955	130,149	0	0	214,955	130,149
	6,061	8,714	36	11	10,570	11,419	- 609	- 309	9,961	11,110
	7,484	14,096	10,045	8,385	225,525	141,568	- 609	- 309	224,916	141,259
	9,090	3,585	7,424	5,215	154,831	108,463	- 1,731	- 1,729	153,099	106,734
	0	0	0	0	0	2	0	0	0	2
	2,314	1,352	9	10	8,775	7,918	- 486	- 420	8,289	7,498
	11,404	4,937	7,433	5,225	163,606	116,381	- 2,217	- 2,149	161,388	114,232
	0	0	0	0	4,458	5,347	0	0	4,458	5,347
	17,642	16,726	644	607	42,631	38,416	- 18	44	42,613	38,460