Income statement – HHLA Group

in € thousand	Note	2019	2018
Revenue	8.	1,382,625	1,291,136
Changes in inventories	9.	131	448
Own work capitalised	10.	6,183	5,209
Other operating income	11.	45,583	41,414
Cost of materials	12.	- 401,203	- 367,103
Personnel expenses	13.	- 516,119	- 480,580
Other operating expenses	14.	- 134,575	- 172,072
Earnings before interest, taxes, depreciation and amortisation (EBITDA)		**382,625**	**318,452**
Depreciation and amortisation	15.	- 161,388	- 114,232
Earnings before interest and taxes (EBIT)		**221,237**	**204,220**
Earnings from associates accounted for using the equity method	16.	4,458	5,347
Interest income	16.	2,886	2,128
Interest expenses	16.	- 42,459	- 28,111
Other financial result	16.	0	0
Financial result	**16.**	**- 35,115**	**- 20,636**
Earnings before tax (EBT)		**186,122**	**183,584**
Income tax	18.	- 49,064	- 45,110
Profit after tax		**137,058**	**138,474**
of which attributable to non-controlling interests	19.	33,776	26,193
of which attributable to shareholders of the parent company		103,282	112,281
Earnings per share, basic and diluted, in €	**20.**		
HHLA Group		1.42	1.54
Port Logistics subgroup		1.34	1.47
Real Estate subgroup		3.57	3.46

Statement of comprehensive income – HHLA Group

in € thousand	Note	2019	2018
Profit after tax		**137,058**	**138,474**
Components which cannot be transferred to the income statement			
Actuarial gains/losses	36.	- 45,625	11,603
Deferred taxes	18.	14,726	- 3,747
Total		**- 30,899**	**7,856**
Components which can be transferred to the income statement			
Cash flow hedges	47.	0	33
Foreign currency translation differences		8,551	1,625
Deferred taxes	18.	- 26	36
Other		79	- 124
Total		**8,604**	**1,571**
Income and expense recognised directly in equity		**- 22,295**	**9,427**
Total comprehensive income		**114,763**	**147,900**
of which attributable to non-controlling interests		32,706	26,247
of which attributable to shareholders of the parent company		82,057	121,653

Income statement – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2019 Group	**2019 Port Logistics**	**2019 Real Estate**	2019 Consolidation
Revenue	1,382,625	1,349,962	40,221	- 7,558
Changes in inventories	131	131	0	0
Own work capitalised	6,183	5,359	0	824
Other operating income	45,583	41,258	5,538	- 1,213
Cost of materials	- 401,203	- 393,909	- 7,966	672
Personnel expenses	- 516,119	- 513,905	- 2,214	0
Other operating expenses	- 134,575	- 130,171	- 11,679	7,275
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**382,625**	**358,725**	**23,900**	**0**
Depreciation and amortisation	- 161,388	- 154,300	- 7,433	345
Earnings before interest and taxes (EBIT)	**221,237**	**204,425**	**16,467**	**345**
Earnings from associates accounted for using the equity method	4,458	4,458	0	0
Interest income	2,886	2,994	35	- 143
Interest expenses	- 42,459	- 39,490	- 3,112	143
Other financial result	0	0	0	0
Financial result	**- 35,115**	**- 32,038**	**- 3,077**	**0**
Earnings before tax (EBT)	**186,122**	**172,387**	**13,390**	**345**
Income tax	- 49,064	- 44,979	- 3,999	- 85
Profit after tax	**137,058**	**127,408**	**9,391**	**260**
of which attributable to non-controlling interests	33,776	33,776	0	
of which attributable to shareholders of the parent company	103,282	93,631	9,651	
Earnings per share, basic and diluted, in €	**1.42**	**1.34**	**3.57**	

Statement of comprehensive income – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2019 Group	**2019 Port Logistics**	**2019 Real Estate**	2019 Consolidation
Profit after tax	**137,058**	**127,408**	**9,391**	**260**
Components which cannot be transferred to the income statement				
Actuarial gains/losses	- 45,625	- 45,361	- 264	
Deferred taxes	14,726	14,641	85	
Total	**- 30,899**	**- 30,720**	**- 179**	
Components which can be transferred to the income statement				
Cash flow hedges	0	0	0	
Foreign currency translation differences	8,551	8,551	0	
Deferred taxes	- 26	- 26	0	
Other	79	79	0	
Total	**8,604**	**8,604**	**0**	
Income and expense recognised directly in equity	**- 22,295**	**- 22,116**	**- 179**	**0**
Total comprehensive income	**114,763**	**105,291**	**9,212**	**260**
of which attributable to non-controlling interests	32,706	32,706	0	
of which attributable to shareholders of the parent company	82,057	72,585	9,472	

Income statement – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2018 Group	**2018 Port Logistics**	**2018 Real Estate**	2018 Consolidation
Revenue	1,291,136	1,258,519	39,251	- 6,634
Changes in inventories	448	448	0	0
Own work capitalised	5,209	4,481	0	728
Other operating income	41,414	37,429	5,743	- 1,758
Cost of materials	- 367,103	- 359,903	- 7,848	648
Personnel expenses	- 480,580	- 478,365	- 2,215	0
Other operating expenses	- 172,072	- 164,841	- 14,247	7,016
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**318,452**	**297,768**	**20,684**	**0**
Depreciation and amortisation	- 114,232	- 109,350	- 5,225	343
Earnings before interest and taxes (EBIT)	**204,220**	**188,418**	**15,459**	**343**
Earnings from associates accounted for using the equity method	5,347	5,347	0	0
Interest income	2,128	2,240	50	- 162
Interest expenses	- 28,111	- 25,570	- 2,703	162
Other financial result	0	0	0	0
Financial result	**- 20,636**	**- 17,983**	**- 2,653**	**0**
Earnings before tax (EBT)	**183,584**	**170,435**	**12,806**	**343**
Income tax	- 45,110	- 41,332	- 3,693	- 85
Profit after tax	**138,474**	**129,103**	**9,113**	**258**
of which attributable to non-controlling interests	26,193	26,193	0	
of which attributable to shareholders of the parent company	112,281	102,910	9,371	
Earnings per share, basic and diluted, in €	**1.54**	**1.47**	**3.46**	

Statement of comprehensive income – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2018 Group	**2018 Port Logistics**	**2018 Real Estate**	2018 Consolidation
Profit after tax	**138,474**	**129,103**	**9,113**	**258**
Components which cannot be transferred to the income statement				
Actuarial gains/losses	11,603	11,809	- 206	
Deferred taxes	- 3,747	- 3,814	67	
Total	**7,856**	**7,995**	**- 139**	
Components which can be transferred to the income statement				
Cash flow hedges	33	33	0	
Foreign currency translation differences	1,625	1,625	0	
Deferred taxes	36	36	0	
Other	- 124	- 124	0	
Total	**1,571**	**1,571**	**0**	
Income and expense recognised directly in equity	**9,427**	**9,566**	**- 139**	**0**
Total comprehensive income	**147,900**	**138,669**	**8,973**	**258**
of which attributable to non-controlling interests	26,247	26,247	0	
of which attributable to shareholders of the parent company	121,653	112,421	9,231	