Income statement – HHLA Group

in € thousand	Note	2020	2019
Revenue	8.	1,299,831	1,382,625
Changes in inventories	9.	61	131
Own work capitalised	10.	4,587	6,183
Other operating income	11.	50,830	45,583
Cost of materials	12.	- 379,077	- 401,203
Personnel expenses	13.	- 548,098	- 516,119
Other operating expenses	14.	- 138,737	- 134,575
Earnings before interest, taxes, depreciation and amortisation (EBITDA)		**289,397**	**382,625**
Depreciation and amortisation	15.	- 165,832	- 161,388
Earnings before interest and taxes (EBIT)		**123,565**	**221,237**
Earnings from associates accounted for using the equity method	16.	3,601	4,458
Interest income	16.	7,241	2,886
Interest expenses	16.	- 35,301	- 42,459
Other financial result	16.	0	0
Financial result	**16.**	**- 24,460**	**- 35,115**
Earnings before tax (EBT)		**99,105**	**186,122**
Income tax	18.	- 24,973	- 49,064
Profit after tax		**74,133**	**137,058**
of which attributable to non-controlling interests	19.	31,558	33,776
of which attributable to shareholders of the parent company		42,575	103,282
Earnings per share, basic and diluted, in €	**20.**		
HHLA Group		0.58	1.42
Port Logistics subgroup		0.50	1.34
Real Estate subgroup		2.70	3.57

Statement of comprehensive income – HHLA Group

in € thousand	Note	2020	2019
Profit after tax		**74,133**	**137,058**
Components which cannot be transferred to the income statement			
Actuarial gains/losses	36.	- 22,376	- 45,625
Deferred taxes	18.	7,221	14,726
Total		**- 15,155**	**- 30,899**
Components which can be transferred to the income statement			
Foreign currency translation differences		- 16,221	8,551
Deferred taxes	18.	- 1	- 26
Other		- 164	79
Total		**- 16,386**	**8,604**
Income and expense recognised directly in equity		**- 31,541**	**- 22,295**
Total comprehensive income		**42,592**	**114,763**
of which attributable to non-controlling interests		31,195	32,706
of which attributable to shareholders of the parent company		11,397	82,057

Income statement – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2020 Group	**2020 Port Logistics**	**2020 Real Estate**	2020 Consolidation
Revenue	1,299,831	1,269,337	38,106	- 7,612
Changes in inventories	61	60	1	0
Own work capitalised	4,587	3,706	0	881
Other operating income	50,830	45,671	6,745	- 1,586
Cost of materials	- 379,077	- 372,150	- 7,590	663
Personnel expenses	- 548,098	- 545,698	- 2,400	0
Other operating expenses	- 138,737	- 131,494	- 14,896	7,653
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**289,397**	**269,432**	**19,966**	**0**
Depreciation and amortisation	- 165,832	- 159,137	- 7,047	352
Earnings before interest and taxes (EBIT)	**123,565**	**110,295**	**12,919**	**352**
Earnings from associates accounted for using the equity method	3,601	3,601	0	0
Interest income	7,241	7,333	31	- 124
Interest expenses	- 35,301	- 32,662	- 2,763	124
Other financial result	0	0	0	0
Financial result	**- 24,460**	**- 21,728**	**- 2,732**	**0**
Earnings before tax (EBT)	**99,105**	**88,567**	**10,187**	**352**
Income tax	- 24,973	- 21,730	- 3,156	- 87
Profit after tax	**74,133**	**66,837**	**7,032**	**265**
of which attributable to non-controlling interests	31,558	31,558	0	
of which attributable to shareholders of the parent company	42,575	35,278	7,297	
Earnings per share, basic and diluted, in €	**0.58**	**0.50**	**2.70**	

Statement of comprehensive income – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2020 Group	**2020 Port Logistics**	**2020 Real Estate**	2020 Consolidation
Profit after tax	**74,133**	**66,837**	**7,032**	**265**
Components which cannot be transferred to the income statement				
Actuarial gains/losses	- 22,376	- 21,895	- 481	
Deferred taxes	7,221	7,066	155	
Total	**- 15,155**	**- 14,829**	**- 326**	**0**
Components which can be transferred to the income statement				
Foreign currency translation differences	- 16,221	- 16,221	0	
Deferred taxes	- 1	- 1	0	
Other	- 164	- 164	0	
Total	**- 16,386**	**- 16,386**	**0**	**0**
Income and expense recognised directly in equity	**- 31,541**	**- 31,215**	**- 326**	**0**
Total comprehensive income	**42,592**	**35,622**	**6,706**	**265**
of which attributable to non-controlling interests	31,195	31,195	0	
of which attributable to shareholders of the parent company	11,397	4,427	6,970	

Income statement – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2019 Group	**2019 Port Logistics**	**2019 Real Estate**	2019 Consolidation
Revenue	1,382,625	1,349,962	40,221	- 7,558
Changes in inventories	131	131	0	0
Own work capitalised	6,183	5,359	0	824
Other operating income	45,583	41,258	5,538	- 1,213
Cost of materials	- 401,203	- 393,909	- 7,966	672
Personnel expenses	- 516,119	- 513,905	- 2,214	0
Other operating expenses	- 134,575	- 130,171	- 11,679	7,275
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**382,625**	**358,725**	**23,900**	**0**
Depreciation and amortisation	- 161,388	- 154,300	- 7,433	345
Earnings before interest and taxes (EBIT)	**221,237**	**204,425**	**16,467**	**345**
Earnings from associates accounted for using the equity method	4,458	4,458	0	0
Interest income	2,886	2,994	35	- 143
Interest expenses	- 42,459	- 39,490	- 3,112	143
Other financial result	0	0	0	0
Financial result	**- 35,115**	**- 32,038**	**- 3,077**	**0**
Earnings before tax (EBT)	**186,122**	**172,387**	**13,390**	**345**
Income tax	- 49,064	- 44,979	- 3,999	- 85
Profit after tax	**137,058**	**127,408**	**9,391**	**260**
of which attributable to non-controlling interests	33,776	33,776	0	
of which attributable to shareholders of the parent company	103,282	93,631	9,651	
Earnings per share, basic and diluted, in €	**1.42**	**1.34**	**3.57**	

Statement of comprehensive income – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2019 Group	**2019 Port Logistics**	**2019 Real Estate**	2019 Consolidation
Profit after tax	**137,058**	**127,408**	**9,391**	**260**
Components which cannot be transferred to the income statement				
Actuarial gains/losses	- 45,625	- 45,361	- 264	
Deferred taxes	14,726	14,641	85	
Total	**- 30,899**	**- 30,720**	**- 179**	**0**
Components which can be transferred to the income statement				
Foreign currency translation differences	8,551	8,551	0	
Deferred taxes	- 26	- 26	0	
Other	79	79	0	
Total	**8,604**	**8,604**	**0**	**0**
Income and expense recognised directly in equity	**- 22,295**	**- 22,116**	**- 179**	**0**
Total comprehensive income	**114,763**	**105,291**	**9,212**	**260**
of which attributable to non-controlling interests	32,706	32,706	0	
of which attributable to shareholders of the parent company	82,057	72,585	9,472	