

HHLA key figures

in € million	HHLA Group		
	2020	2019	Change
Revenue and earnings			
Revenue	1,299.8	1,382.6	- 6.0 %
EBITDA	289.4	382.6	- 24.4 %
EBITDA margin in %	22.3	27.7	- 5.4 pp
EBIT	123.6	221.2	- 44.1 %
EBIT margin in %	9.5	16.0	- 6.5 pp
Profit after tax	74.1	137.1	- 45.9 %
Profit after tax and minority interests	42.6	103.3	- 58.8 %
Cash flow statement and investments			
Cash flow from operating activities	291.2	322.7	- 9.7 %
Investments	196.3	224.9	- 12.7 %
Performance data			
Container throughput in thousand TEU	6,776	7,577	- 10.6 %
Container transport in thousand TEU	1,536	1,565	- 1.9 %

in € million	31.12.2020	31.12.2019	Change
Balance sheet			
Balance sheet total	2,591.1	2,610.0	- 0.7 %
Equity	567.0	578.9	- 2.0 %
Equity ratio in %	21.9	22.2	- 0.3 pp
Employees			
Number of employees	6,312	6,296	0.3 %

in € million	Port Logistics subgroup ^{1, 2}			Real Estate subgroup ^{1, 3}		
	2020	2019	Change	2020	2019	Change
Revenue	1,269.3	1,350.0	- 6.0 %	38.1	40.2	- 5.3 %
EBITDA	269.4	358.7	- 24.9 %	20.0	23.9	- 16.5 %
EBITDA margin in %	21.2	26.6	- 5.4 pp	52.4	59.4	- 7.0 pp
EBIT	110.3	204.4	- 46.0 %	12.9	16.5	- 21.5 %
EBIT margin in %	8.7	15.1	- 6.4 pp	33.9	40.9	- 7.0 pp
Profit after tax and minority interests	35.3	93.6	- 62.3 %	7.3	9.7	- 24.4 %
Earnings per share in € ⁴	0.50	1.34	- 62.3 %	2.70	3.57	- 24.4 %
Dividend per share in € ⁵	0.45	0.70	- 35.7 %	2.10	2.10	0.0 %

¹ Before consolidation between subgroups

² Listed class A shares

³ Non-listed class S shares

⁴ Basic and diluted

⁵ Dividend proposal for 2020

HHLA multi-year overview

in € million	2016	2017	2018	2019	2020
Revenue					
Port Logistics subgroup	1,146.0	1,220.3	1,258.5	1,350.0	1,269.3
Real Estate subgroup	37.0	37.9	39.3	40.2	38.1
Consolidation	- 6.0	- 6.4	- 6.6	- 7.6	- 7.6
HHLA Group	1,177.7	1,251.8	1,291.1	1,382.6	1,299.8
EBITDA					
Port Logistics subgroup	265.3	274.5	297.8	358.7	269.4
Real Estate subgroup	21.1	21.3	20.7	23.9	20.0
Consolidation	0.0	0.0	0.0	0.0	0.0
HHLA Group	286.4	295.8	318.5	382.6	289.4
EBITDA margin in %	24.3	23.6	24.7	27.7	22.3
EBIT					
Port Logistics subgroup	147.6	156.6	188.4	204.4	110.3
Real Estate subgroup	16.0	16.3	15.5	16.5	12.9
Consolidation	0.3	0.3	0.3	0.3	0.4
HHLA Group	164.0	173.2	204.2	221.2	123.6
EBIT margin in %	13.9	13.8	15.8	16.0	9.5
Profit after tax	105.1	105.9	138.5	137.1	74.1
Profit after tax and after non-controlling interests	73.0	81.1	112.3	103.3	42.6
Cash flow/investments/depreciation and amortisation					
Cash flow from operating activities	234.6	275.5	232.7	322.7	291.2
Cash flow from investing activities	- 48.9	- 131.2	- 203.4	- 193.8	- 177.3
Cash flow from financing activities	- 122.4	- 119.0	- 31.5	- 176.9	- 150.9
Investments	138.3	142.6	141.3	224.9	196.3
Depreciation and amortisation	122.4	122.6	114.2	161.4	165.8
Assets and liabilities					
Non-current assets	1,329.0	1,348.0	1,446.9	2,124.4	2,150.9
Current assets	483.9	487.3	526.0	485.7	440.2
Equity	570.8	602.4	614.8	578.9	567.0
Equity ratio in %	31.5	32.8	31.2	22.2	21.9
Pension provisions	460.5	448.9	448.9	503.2	531.1
Other non-current assets	567.6	544.9	665.7	1,246.6	1,193.6
Current liabilities	214.0	239.1	243.4	281.3	299.4
Dynamic gearing ratio	2.6	2.3	2.5	4.0	5.1
Total assets	1,812.9	1,835.3	1,972.9	2,610.0	2,591.1
Employees					
Employees as of 31.12.	5,528	5,581	5,937	6,296	6,312
Performance data					
Container throughput in million TEU	6.7	7.2	7.3	7.6	6.8
Container transport in million TEU	1.4	1.5	1.5	1.6	1.5