

Segment report – HHLA Group

in € thousand; business segments;
annex to the notes

	Container		Intermodal		Logistics	
	2020	2019	2020	2019	2020	2019
Segment revenue						
Segment revenue from non-affiliated third parties	730,199	792,132	475,208	485,073	43,582	50,551
Inter-segment revenue	7,289	7,605	1,560	1,827	7,807	8,428
Total segment revenue	737,488	799,737	476,768	486,900	51,389	58,979
Earnings						
EBITDA	160,366	240,246	131,829	139,032	6,899	8,457
EBITDA margin	21.7 %	30.0 %	27.7 %	28.6 %	13.4 %	14.3 %
EBIT	65,422	141,274	88,268	99,170	- 3,879	2,523
EBIT margin	8.9 %	17.7 %	18.5 %	20.4 %	- 7.5 %	4.3 %
Assets						
Segment assets	1,282,561	1,295,593	614,537	585,120	51,671	55,845
Other segment information						
Investments in property, plant and equipment and investment property	83,922	69,898	81,271	130,052	2,565	3,573
Investments in intangible assets	1,985	2,884	1,380	821	4,471	767
Total investments	85,907	72,782	82,651	130,873	7,036	4,340
Depreciation of property, plant and equipment and investment property	90,873	93,156	43,274	39,654	5,719	5,506
of which impairment	423	0	0	0	0	0
Amortisation of intangible assets	4,071	5,816	287	207	5,059	429
Total amortisation and depreciation	94,944	98,972	43,561	39,861	10,778	5,935
Earnings from associates accounted for using the equity method	209	576	0	0	3,392	3,882
Non-cash items	67,539	21,746	1,300	1,115	1,380	1,484
Container throughput in thousand TEU	6,776	7,577	—	—		
Container transport in thousand TEU	—	—	1,536	1,565		

Holding/Other		Real Estate subgroup		Total		Consolidation and reconciliation with Group		Group	
		Real Estate							
2020	2019	2020	2019	2020	2019	2020	2019	2020	2019
15,212	17,116	35,630	37,753	1,299,831	1,382,625	0	0	1,299,831	1,382,625
136,949	137,668	2,477	2,468	156,082	157,996	- 156,082	- 157,996	0	0
152,161	154,784	38,106	40,221	1,455,913	1,540,621				
- 29,076	- 28,401	19,966	23,900	289,983	383,233	- 586	- 609	289,397	382,625
- 19.1 %	- 18.3 %	52.4 %	59.4 %						
- 40,739	- 39,806	12,919	16,467	121,991	219,628	1,574	1,609	123,565	221,237
- 26.8 %	- 25.7 %	33.9 %	40.9 %						
200,621	234,240	223,317	211,556	2,372,707	2,382,354	218,416	227,665	2,591,123	2,610,019
2,988	1,423	17,647	10,009	188,393	214,955	0	0	188,393	214,955
2,236	6,061	9	36	10,081	10,570	- 2,126	- 609	7,955	9,961
5,224	7,484	17,656	10,045	198,474	225,525	- 2,126	- 609	196,348	224,916
9,440	9,090	7,031	7,424	156,336	154,831	- 1,734	- 1,731	154,602	153,099
0	0	0	0	423	0	0	0	423	0
2,223	2,314	16	9	11,656	8,775	- 426	- 486	11,230	8,289
11,663	11,404	7,047	7,433	167,992	163,606	- 2,160	- 2,217	165,832	161,388
0	0	0	0	3,601	4,458	0	0	3,601	4,458
17,063	17,642	2,533	644	89,815	42,631	66	- 18	89,881	42,613