

Key figures

in € million	HHLA Group		
	2021	2020	Change
Revenue and earnings			
Revenue	1,465.4	1,299.8	12.7 %
EBITDA	406.7	289.4	40.5 %
EBITDA margin in %	27.8	22.3	5.5 pp
EBIT	228.2	123.6	84.7 %
EBIT margin in %	15.6	9.5	6.1 pp
Profit after tax	132.9	74.1	79.3 %
Profit after tax and minority interests	112.3	42.6	163.9 %
Cash flow statement and investments			
Cash flow from operating activities	315.9	291.2	8.5 %
Investments	231.6	196.3	18.0 %
Performance data			
Container throughput in thousand TEU	6,943	6,776	2.5 %
Container transport in thousand TEU	1,690	1,536	10.0 %

in € million	31.12.2021	31.12.2020	Change
Balance sheet			
Balance sheet total	2,801.9	2,591.1	8.1 %
Equity	705.2	567.0	24.4 %
Equity ratio in %	25.2	21.9	3.3 pp
Employees			
Number of employees	6,444	6,312	2.1 %

in € million	Port Logistics subgroup ^{1, 2}			Real Estate subgroup ^{1, 3}		
	2021	2020	Change	2021	2020	Change
Revenue	1,435.8	1,269.3	13.1 %	38.1	38.1	0.0 %
EBITDA	384.1	269.4	42.5 %	22.6	20.0	13.3 %
EBITDA margin in %	26.7	21.2	5.5 pp	59.4	52.4	7.0 pp
EBIT	212.6	110.3	92.7 %	15.3	12.9	18.0 %
EBIT margin in %	14.8	8.7	6.1 pp	40.0	33.9	6.1 pp
Profit after tax and minority interests	103.1	35.3	192.3 %	9.2	7.3	26.4 %
Earnings per share in € ⁴	1.43	0.50	192.3 %	3.41	2.70	26.4 %
Dividend per share in € ⁵	0.75	0.45	66.7 %	2.10	2.10	0.0 %

¹ Before consolidation between subgroups

² Listed class A shares

³ Non-listed class S shares

⁴ Basic and diluted

⁵ Dividend proposal for 2021

Multi-year overview

in € million	2017	2018	2019	2020	2021
Revenue					
Port Logistics subgroup	1,220.3	1,258.5	1,350.0	1,269.3	1,435.8
Real Estate subgroup	37.9	39.3	40.2	38.1	38.1
Consolidation	- 6.4	- 6.6	- 7.6	- 7.6	- 8.4
HHLA Group	1,251.8	1,291.1	1,382.6	1,299.8	1,465.4
EBITDA					
Port Logistics subgroup	274.5	297.8	358.7	269.4	384.1
Real Estate subgroup	21.3	20.7	23.9	20.0	22.6
Consolidation	0.0	0.0	0.0	0.0	0.0
HHLA Group	295.8	318.5	382.6	289.4	406.7
EBITDA margin in %	23.6	24.7	27.7	22.3	27.8
EBIT					
Port Logistics subgroup	156.6	188.4	204.4	110.3	212.6
Real Estate subgroup	16.3	15.5	16.5	12.9	15.3
Consolidation	0.3	0.3	0.3	0.4	0.4
HHLA Group	173.2	204.2	221.2	123.6	228.2
EBIT margin in %	13.8	15.8	16.0	9.5	15.6
Profit after tax	105.9	138.5	137.1	74.1	132.9
Profit after tax and after non-controlling interests	81.1	112.3	103.3	42.6	112.3
Cash flow/investments/depreciation and amortisation					
Cash flow from operating activities	275.5	232.7	322.7	291.2	315.9
Cash flow from investing activities	- 131.2	- 203.4	- 193.8	- 177.3	- 227.4
Cash flow from financing activities	- 119.0	- 31.5	- 176.9	- 150.9	- 84.9
Investments	142.6	141.3	224.9	196.3	231.6
Depreciation and amortisation	122.6	114.2	161.4	165.8	178.5
Assets and liabilities					
Non-current assets	1,348.0	1,446.9	2,124.4	2,150.9	2,294.0
Current assets	487.3	526.0	485.7	440.2	507.9
Equity	602.4	614.8	578.9	567.0	705.2
Equity ratio in %	32.8	31.2	22.2	21.9	25.2
Pension provisions	448.9	448.9	503.2	531.1	489.3
Other non-current assets	544.9	665.7	1,246.6	1,193.6	1,240.9
Current liabilities	239.1	243.4	281.3	299.4	366.5
Dynamic gearing ratio	2.3	2.5	4.0	5.1	3.6
Total assets	1,835.3	1,972.9	2,610.0	2,591.1	2,801.9
Employees					
Employees as of 31.12.	5,581	5,937	6,296	6,312	6,444
Performance data					
Container throughput in million TEU	7.2	7.3	7.6	6.8	6.9
Container transport in million TEU	1.5	1.5	1.6	1.5	1.7