

Segment report – HHLA Group

in € thousand; business segments;
annex to the notes

	Port Logistics subgroup					
	Container		Intermodal		Logistics	
	2021	2020	2021	2020	2021	2020
Segment revenue						
Segment revenue from non-affiliated third parties	835,057	730,199	517,884	475,208	60,731	43,582
Inter-segment revenue	6,844	7,289	1,546	1,560	10,584	7,807
Total segment revenue	841,901	737,488	519,430	476,768	71,315	51,389
Earnings						
EBITDA	256,651	160,366	151,092	131,829	9,251	6,899
EBITDA margin	30.5 %	21.7 %	29.1 %	27.7 %	13.0 %	13.4 %
EBIT	155,312	65,422	104,314	88,268	- 3,014	- 3,879
EBIT margin	18.4 %	8.9 %	20.1 %	18.5 %	- 4.2 %	- 7.5 %
Assets						
Segment assets	1,381,781	1,282,561	671,680	614,537	67,158	51,671
Other segment information						
Investments in property, plant and equipment and investment property	96,815	83,922	92,020	81,271	2,179	2,565
Investments in intangible assets	3,707	1,985	1,366	1,380	2,651	4,471
Total investments	100,522	85,907	93,386	82,651	4,830	7,036
Depreciation of property, plant and equipment and investment property	98,146	90,873	46,486	43,274	5,551	5,719
of which impairment	0	423	0	0	0	0
Amortisation of intangible assets	3,193	4,071	292	287	6,714	5,059
of which impairment	0	0	0	0	4,982	4,037
Total amortisation and depreciation	101,339	94,944	46,778	43,561	12,265	10,778
Earnings from associates accounted for using the equity method	494	209	0	0	3,856	3,392
Non-cash items	30,448	67,539	5,020	1,300	1,805	1,380
Container throughput in thousand TEU	6,943	6,776	—	—		
Container transport in thousand TEU	—	—	1,690	1,536		

			Real Estate subgroup		Total		Consolidation and reconciliation with Group		Group	
Holding/Other			Real Estate							
2021	2020		2021	2020	2021	2020	2021	2020	2021	2020
16,196	15,212		35,554	35,630	1,465,422	1,299,831	0	0	1,465,422	1,299,831
146,656	136,949		2,541	2,477	168,171	156,082	- 168,171	- 156,082	0	0
162,852	152,161		38,095	38,106	1,633,593	1,455,913				
- 32,811	- 29,076		22,616	19,966	406,801	289,983	- 125	- 586	406,676	289,397
- 20.1 %	- 19.1 %		59.4 %	52.4 %						
- 45,673	- 40,739		15,250	12,919	226,190	121,991	1,986	1,574	228,175	123,565
- 28.0 %	- 26.8 %		40.0 %	33.9 %						
261,223	200,621		246,597	223,317	2,628,439	2,372,707	173,456	218,416	2,801,895	2,591,123
5,381	2,988		24,193	17,647	220,588	188,393	0	0	220,588	188,393
3,432	2,236		19	9	11,175	10,081	- 162	- 2,126	11,013	7,955
8,813	5,224		24,212	17,656	231,763	198,474	- 162	- 2,126	231,601	196,348
11,059	9,440		7,345	7,031	168,587	156,336	- 1,735	- 1,734	166,852	154,602
0	0		0	0	0	423	0	0	0	423
1,804	2,223		21	16	12,024	11,656	- 375	- 426	11,649	11,230
0	0		0	0	4,982	4,037	0	0	4,982	4,037
12,863	11,663		7,366	7,047	180,611	167,992	- 2,110	- 2,160	178,501	165,832
0	0		0	0	4,350	3,601	0	0	4,350	3,601
15,875	17,063		628	2,533	53,776	89,815	- 68	66	53,708	89,881