Income statement – HHLA Group

in € thousand	Note	2021	2020
Revenue	8.	1,465,422	1,299,831
Changes in inventories	9.	3,088	61
Own work capitalised	10.	4,157	4,587
Other operating income	11.	51,939	50,830
Cost of materials	12.	- 404,816	- 379,077
Personnel expenses	13.	- 554,445	- 548,098
Other operating expenses	14.	- 158,669	- 138,737
Earnings before interest, taxes, depreciation and amortisation (EBITDA)		**406,676**	**289,397**
Depreciation and amortisation	15.	- 178,501	- 165,832
Earnings before interest and taxes (EBIT)		**228,175**	**123,565**
Earnings from associates accounted for using the equity method	16.	4,350	3,601
Interest income	16.	1,596	7,241
Interest expenses	16.	- 42,410	- 35,301
Other financial result	16.	- 95	0
Financial result	**16.**	**- 36,558**	**- 24,460**
Earnings before tax (EBT)		**191,617**	**99,105**
Income tax	18.	- 58,719	- 24,973
Profit after tax		**132,897**	**74,133**
of which attributable to non-controlling interests	19.	20,557	31,558
of which attributable to shareholders of the parent company		112,340	42,575
Earnings per share, basic and diluted, in €	**20.**		
HHLA Group		1.50	0.58
Port Logistics subgroup		1.43	0.50
Real Estate subgroup		3.41	2.70

Statement of comprehensive income – HHLA Group

in € thousand	Note	2021	2020
Profit after tax		**132,897**	**74,133**
Components which cannot be transferred to the income statement			
Actuarial gains/losses	36.	47,742	- 22,376
Deferred taxes	18.	- 15,405	7,221
Total		**32,337**	**- 15,155**
Components which can be transferred to the income statement			
Cash flow hedges	47.	8	0
Foreign currency translation differences		5,713	- 16,221
Deferred taxes	18.	- 9	- 1
Other		27	- 164
Total		**5,739**	**- 16,386**
Income and expense recognised directly in equity		**38,076**	**- 31,541**
Total comprehensive income		**170,973**	**42,592**
of which attributable to non-controlling interests		21,579	31,195
of which attributable to shareholders of the parent company		149,395	11,397

Income statement – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2021 Group	**2021 Port Logistics**	**2021 Real Estate**	2021 Consolidation
Revenue	1,465,422	1,435,751	38,095	- 8,424
Changes in inventories	3,088	3,088	0	0
Own work capitalised	4,157	3,080	0	1,077
Other operating income	51,939	46,113	7,594	- 1,768
Cost of materials	- 404,816	- 397,968	- 7,526	678
Personnel expenses	- 554,445	- 551,970	- 2,475	0
Other operating expenses	- 158,669	- 154,034	- 13,072	8,437
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**406,676**	**384,060**	**22,616**	**0**
Depreciation and amortisation	- 178,501	- 171,486	- 7,366	351
Earnings before interest and taxes (EBIT)	**228,175**	**212,574**	**15,250**	**351**
Earnings from associates accounted for using the equity method	4,350	4,350	0	0
Interest income	1,596	1,668	33	- 104
Interest expenses	- 42,410	- 39,838	- 2,676	104
Other financial result	- 95	- 95	0	0
Financial result	**- 36,558**	**- 33,915**	**- 2,643**	**0**
Earnings before tax (EBT)	**191,617**	**178,658**	**12,607**	**351**
Income tax	- 58,719	- 54,985	- 3,648	- 86
Profit after tax	**132,897**	**123,674**	**8,959**	**265**
of which attributable to non-controlling interests	20,557	20,557	0	
of which attributable to shareholders of the parent company	112,340	103,116	9,224	
Earnings per share, basic and diluted, in €	**1.50**	**1.43**	**3.41**	

Statement of comprehensive income – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2021 Group	**2021 Port Logistics**	**2021 Real Estate**	2021 Consolidation
Profit after tax	**132,897**	**123,674**	**8,959**	**265**
Components which cannot be transferred to the income statement				
Actuarial gains/losses	47,742	46,909	833	
Deferred taxes	- 15,405	- 15,136	- 269	
Total	**32,337**	**31,773**	**564**	**0**
Components which can be transferred to the income statement				
Cash flow hedges	8	8	0	
Foreign currency translation differences	5,713	5,713	0	
Deferred taxes	- 9	- 9	0	
Other	27	27	0	
Total	**5,739**	**5,739**	**0**	**0**
Income and expense recognised directly in equity	**38,076**	**37,512**	**564**	**0**
Total comprehensive income	**170,973**	**161,186**	**9,523**	**265**
of which attributable to non-controlling interests	21,579	21,579	0	
of which attributable to shareholders of the parent company	149,395	139,607	9,788	

Income statement – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2020 Group	2020 Port Logistics	2020 Real Estate	2020 Consolidation
Revenue	1,299,831	1,269,337	38,106	- 7,612
Changes in inventories	61	60	1	0
Own work capitalised	4,587	3,706	0	881
Other operating income	50,830	45,671	6,745	- 1,586
Cost of materials	- 379,077	- 372,150	- 7,590	663
Personnel expenses	- 548,098	- 545,698	- 2,400	0
Other operating expenses	- 138,737	- 131,494	- 14,896	7,653
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**289,397**	**269,432**	**19,966**	**0**
Depreciation and amortisation	- 165,832	- 159,137	- 7,047	352
Earnings before interest and taxes (EBIT)	**123,565**	**110,295**	**12,919**	**352**
Earnings from associates accounted for using the equity method	3,601	3,601	0	0
Interest income	7,241	7,333	31	- 124
Interest expenses	- 35,301	- 32,662	- 2,763	124
Other financial result	0	0	0	0
Financial result	**- 24,460**	**- 21,728**	**- 2,732**	**0**
Earnings before tax (EBT)	**99,105**	**88,567**	**10,187**	**352**
Income tax	- 24,973	- 21,730	- 3,156	- 87
Profit after tax	**74,133**	**66,837**	**7,032**	**265**
of which attributable to non-controlling interests	31,558	31,558	0	
of which attributable to shareholders of the parent company	42,575	35,278	7,297	
Earnings per share, basic and diluted, in €	**0.58**	**0.50**	**2.70**	

Statement of comprehensive income – HHLA subgroups

in € thousand; Port Logistics subgroup and Real Estate subgroup; annex to the notes	2020 Group	2020 Port Logistics	2020 Real Estate	2020 Consolidation
Profit after tax	**74,133**	**66,837**	**7,032**	**265**
Components which cannot be transferred to the income statement				
Actuarial gains/losses	- 22,376	- 21,895	- 481	
Deferred taxes	7,221	7,066	155	
Total	**- 15,155**	**- 14,829**	**- 326**	**0**
Components which can be transferred to the income statement				
Cash flow hedges	0	0	0	
Foreign currency translation differences	- 16,221	- 16,221	0	
Deferred taxes	- 1	- 1	0	
Other	- 164	- 164	0	
Total	**- 16,386**	**- 16,386**	**0**	**0**
Income and expense recognised directly in equity	**- 31,541**	**- 31,215**	**- 326**	**0**
Total comprehensive income	**42,592**	**35,622**	**6,706**	**265**
of which attributable to non-controlling interests	31,195	31,195	0	
of which attributable to shareholders of the parent company	11,397	4,427	6,970	