

HHLA Key Figures

in € million	HHLA Group		
	1–6 2016	1–6 2015	Change
Revenue and earnings			
Revenue	573.5	585.1	- 2.0 %
EBITDA	125.8	142.9	- 12.0 %
EBITDA margin in %	21.9	24.4	- 2.5 pp
EBIT	66.9	82.6	- 19.1 %
EBIT margin %	11.7	14.1	- 2.4 pp
Profit after tax	40.8	50.2	- 18.8 %
Profit after tax and minority interests	25.8	37.5	- 31.1 %
Cash flow statement and investments			
Cash flow from operating activities	112.5	97.8	15.1 %
Investments	67.2	64.0	5.0 %
Performance data			
Container throughput in thousand TEU	3,209	3,404	- 5.7 %
Container transport in thousand TEU	694	654	6.2 %

in € million	30.06.2016	31.12.2015	Change
Balance sheet			
Balance sheet total	1,761.6	1,750.4	0.6 %
Equity	510.0	580.6	- 12.1 %
Equity ratio in %	29.0	33.2	- 4.2 pp
Employees			
Number of employees	5,421	5,345	1.4 %

in € million	Port Logistics Subgroup ^{1, 2}			Real Estate Subgroup ^{1, 3}		
	1–6 2016	1–6 2015	Change	1–6 2016	1–6 2015	Change
Revenue	557.8	569.8	- 2.1 %	18.7	18.0	3.8 %
EBITDA	115.3	132.1	- 12.7 %	10.5	10.8	- 3.1 %
EBITDA margin in %	20.7	23.2	- 2.5 pp	56.0	60.0	- 4.0 pp
EBIT	58.8	74.1	- 20.7 %	7.9	8.3	- 4.8 %
EBIT margin in %	10.5	13.0	- 2.5 pp	42.4	46.2	- 3.8 pp
Profit after tax and minority interests	21.3	33.2	- 36.0 %	4.5	4.2	7.2 %
Earnings per share in € ⁴	0.30	0.47	- 36.0 %	1.68	1.56	7.2 %

¹ Before consolidation between subgroups

² Listed Class A shares

³ Non-listed Class S shares

⁴ Basic and diluted