

# Key figures

| in € million                               | HHLA Group |            |          |
|--------------------------------------------|------------|------------|----------|
|                                            | 1–6   2022 | 1–6   2021 | Change   |
| <b>Revenue and earnings</b>                |            |            |          |
| Revenue                                    | 779.5      | 709.2      | 9.9 %    |
| EBITDA                                     | 191.3      | 176.2      | 8.5 %    |
| EBITDA margin in %                         | 24.5       | 24.9       | - 0.4 pp |
| EBIT                                       | 101.3      | 90.5       | 11.9 %   |
| EBIT margin in %                           | 13.0       | 12.8       | 0.2 pp   |
| Profit after tax                           | 58.9       | 52.5       | 12.3 %   |
| Profit after tax and minority interests    | 43.9       | 38.8       | 13.1 %   |
| <b>Cash flow statement and investments</b> |            |            |          |
| Cash flow from operating activities        | 127.3      | 150.0      | - 15.1 % |
| Investments                                | 86.4       | 90.3       | - 4.4 %  |
| <b>Performance data</b>                    |            |            |          |
| Container throughput in thousand TEU       | 3,368      | 3,369      | - 0.0 %  |
| Container transport in thousand TEU        | 851        | 832        | 2.2 %    |

| in € million         | 30.06.2022 | 31.12.2021 | Change  |
|----------------------|------------|------------|---------|
| <b>Balance sheet</b> |            |            |         |
| Balance sheet total  | 2,801.2    | 2,801.9    | - 0.0 % |
| Equity               | 786.0      | 705.2      | 11.5 %  |
| Equity ratio in %    | 28.1       | 25.2       | 2.9 pp  |
| <b>Employees</b>     |            |            |         |
| Number of employees  | 6,593      | 6,444      | 2.3 %   |

| in € million                            | Port Logistics subgroup <sup>1,2</sup> |            |          | Real Estate subgroup <sup>1,3</sup> |            |        |
|-----------------------------------------|----------------------------------------|------------|----------|-------------------------------------|------------|--------|
|                                         | 1–6   2022                             | 1–6   2021 | Change   | 1–6   2022                          | 1–6   2021 | Change |
| Revenue                                 | 761.9                                  | 695.1      | 9.6 %    | 21.5                                | 18.4       | 17.2 % |
| EBITDA                                  | 178.0                                  | 166.0      | 7.2 %    | 13.3                                | 10.2       | 30.6 % |
| EBITDA margin in %                      | 23.4                                   | 23.9       | - 0.5 pp | 61.9                                | 55.5       | 6.4 pp |
| EBIT                                    | 91.7                                   | 83.8       | 9.4 %    | 9.4                                 | 6.6        | 43.7 % |
| EBIT margin in %                        | 12.0                                   | 12.0       | 0.0 pp   | 43.9                                | 35.8       | 8.1 pp |
| Profit after tax and minority interests | 38.4                                   | 34.9       | 10.1 %   | 5.5                                 | 3.9        | 40.4 % |
| Earnings per share in € <sup>4</sup>    | 0.53                                   | 0.49       | 10.1 %   | 2.03                                | 1.45       | 40.4 % |

<sup>1</sup> Before consolidation between subgroups

<sup>2</sup> Listed class A shares

<sup>3</sup> Non-listed class S shares

<sup>4</sup> Basic and diluted