Additional Financial Information

Income Statement

in € thousand	1–3 | 2016 Group	1–3 | 2016 Port Logistics	1–3 | 2016 Real Estate	1–3 | 2016 Consolidation
Revenue	284,781	277,081	9,213	- 1,513
Changes in inventories	686	686	0	0
Own work capitalised	1,662	1,562	0	100
Other operating income	8,096	6,883	1,481	- 268
Cost of materials	- 83,542	- 81,706	- 1,864	28
Personnel expenses	- 105,336	- 104,759	- 577	0
Other operating expenses	- 35,916	- 34,362	- 3,207	1,653
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	70,431	65,385	5,046	0
Depreciation and amortisation	- 29,455	- 28,260	- 1,276	81
Earnings before interest and taxes (EBIT)	40,976	37,125	3,770	81
Earnings from associates accounted for using the equity method	1,110	1,110	0	0
Interest income	2,027	2,067	12	- 52
Interest expenses	- 9,629	- 8,903	- 778	52
Other financial result	0	0	0	0
Financial result	- 6,492	- 5,726	- 766	0
Earnings before tax (EBT)	34,484	31,399	3,004	81
Income tax	- 8,523	- 7,575	- 928	- 20
Profit after tax	25,961	23,824	2,076	61
of which attributable to non-controlling interests	7,815	7,815	0	
of which attributable to shareholders of the parent company	18,146	16,009	2,137	
Earnings per share, basic, in €	0.25	0.23	0.79	
Earnings per share, diluted, in €	0.25	0.23	0.79	

Statement of Comprehensive Income

in € thousand	1–3 | 2016 Group	1–3 | 2016 Port Logistics	1–3 | 2016 Real Estate	1–3 | 2016 Consolidation
Profit after tax	25,961	23,824	2,076	61
Components, which can not be transferred to the Income Statement				
Actuarial gains/losses	- 41,276	- 40,628	- 648	
Deferred taxes	13,321	13,112	209	
Total	- 27,955	- 27,516	- 439	
Components, which can be transferred to the Income Statement				
Cash flow hedges	53	53	0	
Foreign currency translation differences	- 3,504	- 3,504	0	
Deferred taxes	- 7	- 7	0	
Other	- 28	- 28	0	
Total	- 3,486	- 3,486	0	
Income and expense recognised directly in equity	- 31,441	- 31,002	- 439	0
Total comprehensive income	- 5,480	- 7,178	1,637	61
of which attributable to non-controlling interests	7,718	7,718	0	
of which attributable to shareholders of the parent company	- 13,198	- 14,896	1,698	

Income Statement

in € thousand	1–3 | 2015 Group	1–3 | 2015 Port Logistics	1–3 | 2015 Real Estate	1–3 | 2015 Consolidation
Revenue	296,932	289,632	8,711	- 1,411
Changes in inventories	14	15	- 1	0
Own work capitalised	2,129	2,056	0	73
Other operating income	7,661	6,309	1,547	- 195
Cost of materials	- 93,609	- 91,753	- 1,881	25
Personnel expenses	- 105,206	- 104,639	- 567	0
Other operating expenses	- 34,792	- 33,840	- 2,460	1,508
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	73,129	67,780	5,349	0
Depreciation and amortisation	- 30,135	- 28,971	- 1,243	79
Earnings before interest and taxes (EBIT)	42,994	38,809	4,106	79
Earnings from associates accounted for using the equity method	1,140	1,140	0	0
Interest income	10,135	10,156	10	- 31
Interest expenses	- 24,978	- 23,817	- 1,192	31
Other financial result	0	0	0	0
Financial result	- 13,703	- 12,521	- 1,182	0
Earnings before tax (EBT)	29,291	26,288	2,924	79
Income tax	- 9,267	- 8,345	- 903	- 19
Profit after tax	20,024	17,943	2,021	60
of which attributable to non-controlling interests	7,473	7,473	0	
of which attributable to shareholders of the parent company	12,551	10,470	2,081	
Earnings per share, basic, in €	0.17	0.15	0.77	
Earnings per share, diluted, in €	0.17	0.15	0.77	

Statement of Comprehensive Income

in € thousand	1–3 | 2015 Group	1–3 | 2015 Port Logistics	1–3 | 2015 Real Estate	1–3 | 2015 Consolidation
Profit after tax	20,024	17,943	2,021	60
Components, which can not be transferred to the Income Statement				
Actuarial gains/losses	- 31,258	- 30,774	- 484	
Deferred taxes	10,085	9,929	156	
Total	- 21,173	- 20,845	- 328	
Components, which can be transferred to the Income Statement				
Cash flow hedges	54	54	0	
Foreign currency translation differences	- 9,796	- 9,796	0	
Deferred taxes	- 78	- 78	0	
Other	199	199	0	
Total	- 9,621	- 9,621	0	
Income and expense recognised directly in equity	- 30,794	- 30,466	- 328	0
Total comprehensive income	- 10,769	- 12,523	1,694	60
of which attributable to non-controlling interests	7,417	7,417	0	
of which attributable to shareholders of the parent company	- 18,186	- 19,940	1,754	

Balance Sheet

in € thousand	31.03.2016 Group	31.03.2016 Port Logistics	31.03.2016 Real Estate	31.03.2016 Consolidation
ASSETS				
Intangible assets	76,445	76,437	8	0
Property, plant and equipment	939,796	920,308	4,543	14,945
Investment property	188,576	38,126	177,840	- 27,390
Associates accounted for using the equity method	13,577	13,577	0	0
Financial assets	19,571	15,881	3,690	0
Deferred taxes	73,973	81,573	0	- 7,600
Non-current assets	**1,311,938**	**1,145,902**	**186,081**	**- 20,045**
Inventories	22,848	22,770	78	0
Trade receivables	144,019	143,055	964	0
Receivables from related parties	131,011	127,444	5,163	- 1,596
Other financial receivables	3,062	2,804	258	0
Other assets	34,593	32,969	1,624	0
Income tax receivables	3,366	3,727	0	- 361
Cash, cash equivalents and short-term deposits	148,646	147,540	1,106	0
Current assets	**487,545**	**480,309**	**9,193**	**- 1,957**
Balance sheet total	**1,799,483**	**1,626,211**	**195,274**	**- 22,002**
EQUITY AND LIABILITIES				
Subscribed capital	72,753	70,048	2,705	0
Capital reserve	141,584	141,078	506	0
Retained earnings	430,975	394,262	46,067	- 9,354
Other comprehensive income	- 108,925	- 108,797	- 128	0
Non-controlling interests	38,530	38,530	0	0
Equity	**574,917**	**535,121**	**49,150**	**- 9,354**
Pension provisions	459,452	452,448	7,004	0
Other non-current provisions	67,685	65,631	2,054	0
Non-current liabilities to related parties	106,213	106,213	0	0
Non-current financial liabilities	358,774	246,437	112,337	0
Deferred taxes	18,955	16,800	12,846	- 10,691
Non-current liabilities	**1,011,079**	**887,529**	**134,241**	**- 10,691**
Other current provisions	10,966	10,905	61	0
Trade liabilities	61,944	60,062	1,882	0
Current liabilities to related parties	7,486	7,405	1,677	- 1,596
Current financial liabilties	102,126	95,793	6,333	0
Other liabilities	24,316	23,485	831	0
Income tax liabilities	6,649	5,911	1,099	- 361
Current liabilities	**213,487**	**203,561**	**11,883**	**- 1,957**
Balance sheet total	**1,799,483**	**1,626,211**	**195,274**	**- 22,002**

Balance Sheet

in € thousand	31.12.2015 Group	31.12.2015 Port Logistics	31.12.2015 Real Estate	31.12.2015 Consolidation
ASSETS				
Intangible assets	73,851	73,842	9	0
Property, plant and equipment	947,063	927,455	4,535	15,073
Investment property	190,603	39,448	178,754	- 27,599
Associates accounted for using the equity method	12,474	12,474	0	0
Financial assets	20,439	16,856	3,583	0
Deferred taxes	61,396	68,600	0	- 7,204
Non-current assets	**1,305,826**	**1,138,675**	**186,881**	**- 19,730**
Inventories	22,583	22,544	39	0
Trade receivables	128,130	127,102	1,028	0
Receivables from related parties	58,515	54,834	4,403	- 722
Other financial receivables	3,286	3,060	226	0
Other assets	28,815	27,425	1,390	0
Income tax receivables	8,644	8,584	424	- 364
Cash, cash equivalents and short-term deposits	194,565	194,212	353	0
Current assets	**444,538**	**437,761**	**7,863**	**- 1,086**
Balance sheet total	**1,750,364**	**1,576,436**	**194,744**	**- 20,816**
EQUITY AND LIABILITIES				
Subscribed capital	72,753	70,048	2,705	0
Capital reserve	141,584	141,078	506	0
Retained earnings	413,097	378,519	43,993	- 9,415
Other comprehensive income	- 77,581	- 77,890	309	0
Non-controlling interests	30,707	30,707	0	0
Equity	**580,560**	**542,462**	**47,513**	**- 9,415**
Pension provisions	415,608	409,209	6,399	0
Other non-current provisions	66,894	64,860	2,034	0
Non-current liabilities to related parties	106,304	106,304	0	0
Non-current financial liabilities	371,417	257,532	113,885	0
Deferred taxes	18,946	16,459	12,802	- 10,315
Non-current liabilities	**979,169**	**854,364**	**135,120**	**- 10,315**
Other current provisions	11,308	11,188	120	0
Trade liabilities	52,007	49,118	2,889	0
Current liabilities to related parties	7,129	6,792	1,059	- 722
Current financial liabilties	92,045	85,954	6,091	0
Other liabilities	22,843	21,950	893	0
Income tax liabilities	5,303	4,608	1,059	- 364
Current liabilities	**190,635**	**179,610**	**12,111**	**- 1,086**
Balance sheet total	**1,750,364**	**1,576,436**	**194,744**	**- 20,816**

Cash Flow Statement

in € thousand	1–3 | 2016 Group	1–3 | 2016 Port Logistics	1–3 | 2016 Real Estate	1–3 | 2016 Consolidation
1. Cash flow from operating activities				
Earnings before interest and taxes (EBIT)	40,976	37,127	3,770	79
Depreciation, amortisation, impairment and reversals on non-financial non-current assets	29,455	28,257	1,277	- 79
Increase (+), decrease (-) in provisions	- 295	- 163	- 132	
Earnings (-), losses (+) arising from the disposal of non-current assets	- 224	- 224	0	
Increase (-), decrease (+) in inventories, trade receivables and other assets not attributable to investing or financing activities	- 18,490	- 19,057	- 307	874
Increase (+), decrease (-) in trade payables and other liabilities not attributable to investing or financing activities	18,093	18,991	- 24	- 874
Interest received	664	704	12	- 52
Interest paid	- 4,192	- 3,330	- 914	52
Income tax paid	- 1,156	- 945	- 211	
Exchange rate and other effects	- 2,869	- 2,869	0	
Cash flow from operating activities	61,962	58,491	3,471	0
2. Cash flow from investing activities				
Proceeds from disposal of intangible assets, property, plant and equipment and investment property	409	409	0	
Payments for investments in property, plant and equipment and investment property	- 15,842	- 15,471	- 371	
Payments for investments in intangible assets	- 5,435	- 5,435	0	
Proceeds from disposal of non-current financial assets	0	0	0	
Payments for investments in non-current financial assets	- 34	- 34	0	
Proceeds (+), payments (-) from/for short-term deposits	- 15,251	- 15,251	0	
Cash flow from investing activities	- 36,153	- 35,782	- 371	0
3. Cash flow from financing activities				
Redemption of lease liabilities	- 1,271	- 1,271	0	
Proceeds from the issuance of bonds and (financial) loans	0	0	0	
Payments for redemption of (financial) loans	- 8,586	- 7,039	- 1,547	
Exchange rate effects	- 849	- 849	0	
Cash flow from financing activities	- 10,706	- 9,159	- 1,547	0
4. Financial funds at the end of the period				
Change in financial funds (subtotal 1.– 3.)	15,103	13,550	1,553	0
Change in financial funds due to exchange rates	- 1,485	- 1,485	0	
Change in financial funds due to consolidation effects	1,512	1,512	0	
Financial funds at the beginning of the period	165,415	161,162	4,253	
Financial funds at the end of the period	180,545	174,739	5,806	0

Cash Flow Statement

in € thousand	1–3 | 2015 Group	1–3 | 2015 Port Logistics	1–3 | 2015 Real Estate	1–3 | 2015 Consolidation
1. Cash flow from operating activities				
Earnings before interest and taxes (EBIT)	42,994	38,808	4,106	80
Depreciation, amortisation, impairment and reversals on non-financial non-current assets	30,140	28,977	1,243	- 80
Increase (+), decrease (-) in provisions	568	657	- 89	
Earnings (-), losses (+) arising from the disposal of non-current assets	- 50	- 45	- 5	
Increase (-), decrease (+) in inventories, trade receivables and other assets not attributable to investing or financing activities	- 28,122	- 27,074	- 1,504	456
Increase (+), decrease (-) in trade payables and other liabilities not attributable to investing or financing activities	15,605	18,727	- 2,666	- 456
Interest received	205	226	10	- 31
Interest paid	- 5,121	- 3,878	- 1,274	31
Income tax paid	- 9,842	- 9,589	- 253	
Exchange rate and other effects	- 7,783	- 7,785	2	
Cash flow from operating activities	38,594	39,024	- 430	0
2. Cash flow from investing activities				
Proceeds from disposal of intangible assets, property, plant and equipment and investment property	63	58	5	
Payments for investments in property, plant and equipment and investment property	- 37,663	- 37,462	- 201	
Payments for investments in intangible assets	- 1,417	- 1,415	- 2	
Proceeds from disposal of non-current financial assets	100	100	0	
Payments for investments in non-current financial assets	0	0	0	
Proceeds (+), payments (-) from/for short-term deposits	- 10,000	- 10,000	0	
Cash flow from investing activities	- 48,917	- 48,719	- 198	0
3. Cash flow from financing activities				
Redemption of lease liabilities	- 1,190	- 1,190	0	
Proceeds from the issuance of bonds and (financial) loans	20,244	20,244	0	
Payments for redemption of (financial) loans	- 7,632	- 6,084	- 1,548	
Exchange rate effects	3,160	3,160	0	
Cash flow from financing activities	14,582	16,130	- 1,548	0
4. Financial funds at the end of the period				
Change in financial funds (subtotal 1.– 3.)	4,259	6,435	- 2,176	0
Change in financial funds due to exchange rates	- 2,576	- 2,576	0	
Change in financial funds due to consolidation effects	0	0	0	
Financial funds at the beginning of the period	185,617	190,896	- 5,279	
Financial funds at the end of the period	187,300	194,755	- 7,455	0