

HHLA Key Figures

in € million	HHLA Group		
	1–3 2016	1–3 2015	Change
Revenue and earnings			
Revenue	284.8	296.9	- 4.1 %
EBITDA	70.4	73.1	- 3.7 %
EBITDA margin in %	24.7	24.6	0.1 pp
EBIT	41.0	43.0	- 4.7 %
EBIT margin %	14.4	14.5	- 0.1 pp
Profit after tax	26.0	20.0	29.6 %
Profit after tax and minority interests	18.1	12.6	44.6 %
Cash flow statement and investments			
Cash flow from operating activities	62.0	38.6	60.5 %
Investments	27.0	31.5	- 14.5 %
Performance data			
Container throughput in thousand TEU	1,612	1,747	- 7.7 %
Container transport in thousand TEU	341	333	2.4 %

in € million	31.03.2016	31.12.2015	Change
Balance sheet			
Balance sheet total	1,799.5	1,750.4	2.8 %
Equity	574.9	580.6	- 1.0 %
Equity ratio in %	31.9	33.2	- 1.3 pp
Employees			
Number of employees	5,376	5,345	0.6 %

in € million	Port Logistics Subgroup ^{1,2}			Real Estate Subgroup ^{1,3}		
	1–3 2016	1–3 2015	Change	1–3 2016	1–3 2015	Change
Revenue	277.1	289.6	- 4.3 %	9.2	8.7	5.8 %
EBITDA	65.4	67.8	- 3.5 %	5.0	5.3	- 5.7 %
EBITDA margin in %	23.6	23.4	0.2 pp	54.8	61.4	- 6.6 pp
EBIT	37.1	38.8	- 4.3 %	3.8	4.1	- 8.2 %
EBIT margin in %	13.4	13.4	0.0 pp	40.9	47.1	- 6.2 pp
Profit after tax and minority interests	16.0	10.5	52.9 %	2.1	2.1	2.7 %
Earnings per share in € ⁴	0.23	0.15	52.9 %	0.79	0.77	2.7 %

¹ Before consolidation between subgroups

² Listed Class A shares

³ Non-listed Class S shares

⁴ Basic and diluted