Additional Financial Information

Income Statement

in € thousand	1–3 | 2017 Group	1–3 | 2017 Port Logistics	1–3 | 2017 Real Estate	1–3 | 2017 Consolidation
Revenue	305,129	297,384	9,291	- 1,546
Changes in inventories	413	409	4	0
Own work capitalised	1,406	1,326	0	80
Other operating income	11,400	10,507	1,150	- 257
Cost of materials	- 94,826	- 93,073	- 1,785	32
Personnel expenses	- 111,814	- 111,286	- 528	0
Other operating expenses	- 36,652	- 34,899	- 3,444	1,691
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	75,056	70,368	4,688	0
Depreciation and amortisation	- 29,811	- 28,649	- 1,248	86
Earnings before interest and taxes (EBIT)	45,245	41,719	3,440	86
Earnings from associates accounted for using the equity method	1,506	1,506	0	0
Interest income	1,041	1,078	10	- 47
Interest expenses	- 5,600	- 4,921	- 726	47
Other financial result	0	0	0	0
Financial result	- 3,053	- 2,337	- 716	0
Earnings before tax (EBT)	42,192	39,382	2,724	86
Income tax	- 10,690	- 9,833	- 835	- 22
Profit after tax	31,502	29,549	1,889	64
of which attributable to non-controlling interests	7,119	7,119	0	
of which attributable to shareholders of the parent company	24,383	22,430	1,953	
Earnings per share, basic, in €	0.34	0.32	0.72	
Earnings per share, diluted, in €	0.34	0.32	0.72	

Statement of Comprehensive Income

in € thousand	1–3 | 2017 Group	1–3 | 2017 Port Logistics	1–3 | 2017 Real Estate	1–3 | 2017 Consolidation
Profit after tax	31,502	29,549	1,889	64
Components, which can not be transferred to the Income Statement				
Actuarial gains/losses	5,714	5,623	91	
Deferred taxes	- 1,844	- 1,815	- 29	
Total	3,870	3,808	62	
Components, which can be transferred to the Income Statement				
Cash flow hedges	- 85	- 85	0	
Foreign currency translation differences	- 935	- 935	0	
Deferred taxes	- 17	- 17	0	
Other	54	54	0	
Total	- 983	- 983	0	
Income and expense recognised directly in equity	2,887	2,825	62	0
Total comprehensive income	34,389	32,374	1,951	64
of which attributable to non-controlling interests	7,166	7,166	0	
of which attributable to shareholders of the parent company	27,223	25,208	2,015	

Income Statement

in € thousand	1–3 | 2016 Group	1–3 | 2016 Port Logistics	1–3 | 2016 Real Estate	1–3 | 2016 Consolidation
Revenue	284,781	277,081	9,213	- 1,513
Changes in inventories	686	686	0	0
Own work capitalised	1,662	1,562	0	100
Other operating income	8,096	6,883	1,481	- 268
Cost of materials	- 83,542	- 81,706	- 1,864	28
Personnel expenses	- 105,336	- 104,759	- 577	0
Other operating expenses	- 35,916	- 34,362	- 3,207	1,653
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	70,431	65,385	5,046	0
Depreciation and amortisation	- 29,455	- 28,260	- 1,276	81
Earnings before interest and taxes (EBIT)	40,976	37,125	3,770	81
Earnings from associates accounted for using the equity method	1,110	1,110	0	0
Interest income	2,027	2,067	12	- 52
Interest expenses	- 9,629	- 8,903	- 778	52
Other financial result	0	0	0	0
Financial result	- 6,492	- 5,726	- 766	0
Earnings before tax (EBT)	34,484	31,399	3,004	81
Income tax	- 8,523	- 7,575	- 928	- 20
Profit after tax	25,961	23,824	2,076	61
of which attributable to non-controlling interests	7,815	7,815	0	
of which attributable to shareholders of the parent company	18,146	16,009	2,137	
Earnings per share, basic, in €	0.25	0.23	0.79	
Earnings per share, diluted, in €	0.25	0.23	0.79	

Statement of Comprehensive Income

in € thousand	1–3 | 2016 Group	1–3 | 2016 Port Logistics	1–3 | 2016 Real Estate	1–3 | 2016 Consolidation
Profit after tax	25,961	23,824	2,076	61
Components, which can not be transferred to the Income Statement				
Actuarial gains/losses	- 41,276	- 40,628	- 648	
Deferred taxes	13,321	13,112	209	
Total	- 27,955	- 27,516	- 439	
Components, which can be transferred to the Income Statement				
Cash flow hedges	53	53	0	
Foreign currency translation differences	- 3,504	- 3,504	0	
Deferred taxes	- 7	- 7	0	
Other	- 28	- 28	0	
Total	- 3,486	- 3,486	0	
Income and expense recognised directly in equity	- 31,441	- 31,002	- 439	0
Total comprehensive income	- 5,480	- 7,178	1,637	61
of which attributable to non-controlling interests	7,718	7,718	0	
of which attributable to shareholders of the parent company	- 13,198	- 14,896	1,698	

Balance Sheet

in € thousand	31.03.2017 Group	31.03.2017 Port Logistics	31.03.2017 Real Estate	31.03.2017 Consolidation
ASSETS				
Intangible assets	74,344	74,321	23	0
Property, plant and equipment	964,272	945,223	4,415	14,634
Investment property	181,979	34,012	174,718	- 26,751
Associates accounted for using the equity method	15,500	15,500	0	0
Financial assets	20,723	16,823	3,900	0
Deferred taxes	80,593	88,407	0	- 7,814
Non-current assets	1,337,411	1,174,286	183,056	- 19,931
Inventories	22,353	22,224	129	0
Trade receivables	158,542	157,573	969	0
Receivables from related parties	81,221	77,944	6,646	- 3,369
Other financial receivables	3,135	3,088	47	0
Other assets	34,130	32,721	1,409	0
Income tax receivables	766	766	0	0
Cash, cash equivalents and short-term deposits	212,473	205,863	6,610	0
Current assets	512,620	500,179	15,810	- 3,369
Balance sheet total	1,850,031	1,674,465	198,866	- 23,300
EQUITY AND LIABILITIES				
Subscribed capital	72,753	70,048	2,705	0
Capital reserve	141,584	141,078	506	0
Retained earnings	459,727	418,621	50,212	- 9,106
Other comprehensive income	- 108,098	- 107,923	- 175	0
Non-controlling interests	39,258	39,258	0	0
Equity	605,224	561,082	53,248	- 9,106
Pension provisions	455,450	448,550	6,900	0
Other non-current provisions	102,371	100,055	2,316	0
Non-current liabilities to related parties	105,805	105,805	0	0
Non-current financial liabilities	333,661	225,429	108,232	0
Deferred taxes	19,728	16,327	14,226	- 10,825
Non-current liabilities	1,017,015	896,166	131,674	- 10,825
Other current provisions	17,696	17,662	34	0
Trade liabilities	70,404	68,522	1,882	0
Current liabilities to related parties	6,350	5,942	3,777	- 3,369
Current financial liabilities	78,620	72,644	5,976	0
Other liabilities	40,476	39,006	1,470	0
Income tax liabilities	14,246	13,441	805	0
Current liabilities	227,792	217,217	13,944	- 3,369
Balance sheet total	1,850,031	1,674,465	198,866	- 23,300

Balance Sheet

in € thousand	31.12.2016 Group	31.12.2016 Port Logistics	31.12.2016 Real Estate	31.12.2016 Consolidation
ASSETS				
Intangible assets	75,713	75,687	26	0
Property, plant and equipment	950,936	931,871	4,325	14,740
Investment property	183,994	35,409	175,528	- 26,943
Associates accounted for using the equity method	14,317	14,317	0	0
Financial assets	21,270	17,318	3,952	0
Deferred taxes	82,720	90,459	0	- 7,739
Non-current assets	**1,328,950**	**1,165,061**	**183,831**	**- 19,942**
Inventories	22,012	21,965	47	0
Trade receivables	160,440	159,013	1,427	0
Receivables from related parties	81,736	77,113	6,527	- 1,904
Other financial receivables	2,172	2,083	89	0
Other assets	39,877	38,567	1,310	0
Income tax receivables	488	488	105	- 105
Cash, cash equivalents and short-term deposits	177,192	173,832	3,360	0
Current assets	**483,917**	**473,061**	**12,865**	**- 2,009**
Balance sheet total	**1,812,867**	**1,638,122**	**196,696**	**- 21,951**
EQUITY AND LIABILITIES				
Subscribed capital	72,753	70,048	2,705	0
Capital reserve	141,584	141,078	506	0
Retained earnings	435,345	396,191	48,325	- 9,171
Other comprehensive income	- 110,938	- 110,701	- 237	0
Non-controlling interests	32,094	32,094	0	0
Equity	**570,838**	**528,710**	**51,299**	**- 9,171**
Pension provisions	460,530	453,488	7,042	0
Other non-current provisions	102,644	100,328	2,316	0
Non-current liabilities to related parties	105,914	105,914	0	0
Non-current financial liabilities	339,150	229,369	109,781	0
Deferred taxes	19,801	16,578	13,994	- 10,771
Non-current liabilities	**1,028,039**	**905,677**	**133,133**	**- 10,771**
Other current provisions	17,712	17,678	34	0
Trade liabilities	68,106	66,370	1,736	0
Current liabilities to related parties	9,340	8,809	2,435	- 1,904
Current financial liabilities	76,614	71,007	5,607	0
Other liabilities	29,946	29,156	790	0
Income tax liabilities	12,272	10,715	1,662	- 105
Current liabilities	**213,990**	**203,735**	**12,264**	**- 2,009**
Balance sheet total	**1,812,867**	**1,638,122**	**196,696**	**- 21,951**

Cash Flow Statement

in € thousand	1–3 | 2017 Group	1–3 | 2017 Port Logistics	1–3 | 2017 Real Estate	1–3 | 2017 Consolidation
1. Cash flow from operating activities				
Earnings before interest and taxes (EBIT)	45,245	41,719	3,440	86
Depreciation, amortisation, impairment and reversals on non-financial non-current assets	29,811	28,649	1,248	- 86
Increase (+), decrease (-) in provisions	- 1,633	- 1,617	- 16	
Earnings (-), losses (+) arising from the disposal of non-current assets	- 490	- 490	0	
Increase (-), decrease (+) in inventories, trade receivables and other assets not attributable to investing or financing activities	7,069	5,353	251	1,465
Increase (+), decrease (-) in trade payables and other liabilities not attributable to investing or financing activities	19,354	18,079	2,740	- 1,465
Interest received	869	906	10	- 47
Interest paid	- 3,528	- 2,610	- 965	47
Income tax paid	- 8,793	- 7,408	- 1,385	
Exchange rate and other effects	- 1,105	- 1,105	0	
Cash flow from operating activities	86,799	81,476	5,323	0
2. Cash flow from investing activities				
Proceeds from disposal of intangible assets, property, plant and equipment and investment property	543	543	0	
Payments for investments in property, plant and equipment and investment property	- 42,061	- 41,535	- 526	
Payments for investments in intangible assets	- 1,251	- 1,251	0	
Payments for investments in non-current financial assets	0	0	0	
Proceeds (+), payments (-) from/for short-term deposits	- 30,528	- 30,528	0	
Cash flow from investing activities	- 73,297	- 72,771	- 526	0
3. Cash flow from financing activities				
Redemption of lease liabilities	- 1,070	- 1,070	0	
Payments for redemption of (financial) loans	- 7,529	- 5,982	- 1,547	
Cash flow from financing activities	- 8,599	- 7,052	- 1,547	0
4. Financial funds at the end of the period				
Change in financial funds (subtotal 1.– 3.)	4,903	1,653	3,250	0
Change in financial funds due to exchange rates	- 150	- 150	0	
Change in financial funds due to consolidation effects	0	0	0	
Financial funds at the beginning of the period	232,397	222,537	9,860	
Financial funds at the end of the period	237,150	224,040	13,110	0

Cash Flow Statement

in € thousand	1–3 | 2016 Group	1–3 | 2016 Port Logistics	1–3 | 2016 Real Estate	1–3 | 2016 Consolidation
1. Cash flow from operating activities				
Earnings before interest and taxes (EBIT)	40,976	37,127	3,770	79
Depreciation, amortisation, impairment and reversals on non-financial non-current assets	29,455	28,257	1,277	- 79
Increase (+), decrease (-) in provisions	- 295	- 163	- 132	
Earnings (-), losses (+) arising from the disposal of non-current assets	- 224	- 224	0	
Increase (-), decrease (+) in inventories, trade receivables and other assets not attributable to investing or financing activities	- 18,490	- 19,057	- 307	874
Increase (+), decrease (-) in trade payables and other liabilities not attributable to investing or financing activities	18,093	18,991	- 24	- 874
Interest received	664	704	12	- 52
Interest paid	- 4,192	- 3,330	- 914	52
Income tax paid	- 1,156	- 945	- 211	
Exchange rate and other effects	- 2,869	- 2,869	0	
Cash flow from operating activities	61,962	58,491	3,471	0
2. Cash flow from investing activities				
Proceeds from disposal of intangible assets, property, plant and equipment and investment property	409	409	0	
Payments for investments in property, plant and equipment and investment property	- 15,842	- 15,471	- 371	
Payments for investments in intangible assets	- 5,435	- 5,435	0	
Payments for investments in non-current financial assets	- 34	- 34	0	
Proceeds (+), payments (-) from/for short-term deposits	- 15,251	- 15,251	0	
Cash flow from investing activities	- 36,153	- 35,782	- 371	0
3. Cash flow from financing activities				
Redemption of lease liabilities	- 1,271	- 1,271	0	
Payments for redemption of (financial) loans	- 9,435	- 7,888	- 1,547	
Cash flow from financing activities	- 10,706	- 9,159	- 1,547	0
4. Financial funds at the end of the period				
Change in financial funds (subtotal 1.– 3.)	15,103	13,550	1,553	0
Change in financial funds due to exchange rates	- 1,485	- 1,485	0	
Change in financial funds due to consolidation effects	1,512	1,512	0	
Financial funds at the beginning of the period	165,415	161,162	4,253	
Financial funds at the end of the period	180,545	174,739	5,806	0