Additional Financial Information

Income Statement

in € thousand	1–9 I 2016 Group	1–9 I 2016 Port Logistics	1–9 I 2016 Real Estate	1–9 I 2016 Consolidation
Revenue	870,984	847,469	27,980	- 4,465
Changes in inventories	1,743	1,743	0	0
Own work capitalised	4,640	4,408	0	232
Other operating income	44,339	40,868	4,242	- 771
Cost of materials	- 258,514	- 252,792	- 5,818	96
Personnel expenses	- 329,662	- 327,920	- 1,742	0
Other operating expenses	- 115,116	- 110,692	- 9,332	4,908
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	218,414	203,084	15,330	0
Depreciation and amortisation	- 91,519	- 87,953	- 3,810	244
Earnings before interest and taxes (EBIT)	126,895	115,131	11,520	244
Earnings from associates accounted for using the equity method	3,740	3,740	0	0
Interest income	4,788	4,896	46	- 154
Interest expenses	- 24,128	- 21,990	- 2,292	154
Other financial result	- 10	- 10	0	0
Financial result	- 15,610	- 13,364	- 2,246	0
Earnings before tax (EBT)	111,285	101,767	9,274	244
Income tax	- 27,999	- 25,551	- 2,389	- 59
Profit after tax	83,286	76,216	6,885	185
of which attributable to non-controlling interests	22,375	22,375	0	
of which attributable to shareholders of the parent company	60,911	53,841	7,070	
Earnings per share, basic, in €	0.84	0.77	2.61	
Earnings per share, diluted, in €	0.84	0.77	2.61	

Statement of Comprehensive Income

in € thousand	1–9 I 2016 Group	1–9 I 2016 Port Logistics	1–9 I 2016 Real Estate	1–9 I 2016 Consolidation
Profit after tax	83,286	76,216	6,885	185
Components, which can not be transferred to the Income Statement				
Actuarial gains/losses	- 82,421	- 81,149	- 1,272	
Deferred taxes	26,601	26,191	410	
Total	- 55,820	- 54,958	- 862	
Components, which can be transferred to the Income Statement				
Cash flow hedges	175	175	0	
Differences from currency translation	- 2,872	- 2,872	0	
Deferred taxes	- 90	- 90	0	
Other	103	103	0	
Total	- 2,684	- 2,684	0	
Income and expense recognised directly in equity	- 58,504	- 57,642	- 862	0
Total Comprehensive Income	24,782	18,574	6,023	185
of which attributable to non-controlling interests	21,816	21,816	0	
of which attributable to shareholders of the parent company	2,966	- 3,242	6,208	

Income Statement

in € thousand	1–9 I 2015 Group	1–9 I 2015 Port Logistics	1–9 I 2015 Real Estate	1–9 I 2015 Consolidation
Revenue	868,902	845,634	27,483	- 4,215
Changes in inventories	382	383	- 1	0
Own work capitalised	7,519	7,297	0	222
Other operating income	27,535	23,166	5,019	- 650
Cost of materials	- 274,485	- 268,967	- 5,596	78
Personnel expenses	- 307,278	- 305,493	- 1,785	0
Other operating expenses	- 108,136	- 103,988	- 8,713	4,565
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	214,439	198,032	16,407	0
Depreciation and amortisation	- 90,537	- 87,018	- 3,755	236
Earnings before interest and taxes (EBIT)	123,902	111,014	12,652	236
Earnings from associates accounted for using the equity method	3,250	3,250	0	0
Interest income	14,821	14,878	35	- 92
Interest expenses	- 40,914	- 37,436	- 3,570	92
Other financial result	944	944	0	0
Financial result	- 21,899	- 18,364	- 3,535	0
Earnings before tax (EBT)	102,003	92,650	9,117	236
Income tax	- 24,605	- 21,824	- 2,724	- 57
Profit after tax	77,398	70,826	6,393	179
of which attributable to non-controlling interests	21,508	21,508	0	
of which attributable to shareholders of the parent company	55,890	49,318	6,572	
Earnings per share, basic, in €	0.77	0.70	2.43	
Earnings per share, diluted, in €	0.77	0.70	2.43	

Statement of Comprehensive Income

in € thousand	1–9 I 2015 Group	1–9 I 2015 Port Logistics	1–9 I 2015 Real Estate	1–9 I 2015 Consolidation
Profit after tax	77,398	70,826	6,393	179
Components, which can not be transferred to the Income Statement				
Actuarial gains/losses	13,737	13,669	68	
Deferred taxes	- 4,435	- 4,413	- 22	
Total	9,302	9,256	46	
Components, which can be transferred to the Income Statement				
Cash flow hedges	257	257	0	
Differences from currency translation	- 8,506	- 8,506	0	
Deferred taxes	- 63	- 63	0	
Other	- 57	- 57	0	
Total	- 8,369	- 8,369	0	
Income and expense recognised directly in equity	933	887	46	0
Total Comprehensive Income	78,331	71,713	6,439	179
of which attributable to non-controlling interests	21,394	21,394	0	
of which attributable to shareholders of the parent company	56,937	50,319	6,618	

Income Statement

in € thousand	7–9 I 2016 Group	7–9 I 2016 Port Logistics	7–9 I 2016 Real Estate	7–9 I 2016 Consolidation
Revenue	297,505	289,674	9,255	- 1,424
Changes in inventories	892	892	0	0
Own work capitalised	1,123	1,086	0	37
Other operating income	28,198	27,075	1,360	- 237
Cost of materials	- 89,901	- 87,824	- 2,107	30
Personnel expenses	- 105,685	- 105,095	- 590	0
Other operating expenses	- 39,511	- 38,027	- 3,078	1,594
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**92,621**	**87,781**	**4,840**	**0**
Depreciation and amortisation	- 32,581	- 31,412	- 1,251	82
Earnings before interest and taxes (EBIT)	**60,040**	**56,369**	**3,589**	**82**
Earnings from associates accounted for using the equity method	1,157	1,157	0	0
Interest income	605	634	21	- 50
Interest expenses	- 6,999	- 6,306	- 743	50
Other financial result	0	0	0	0
Financial result	**- 5,237**	**- 4,515**	**- 722**	**0**
Earnings before tax (EBT)	**54,803**	**51,854**	**2,867**	**82**
Income tax	- 12,267	- 11,852	- 396	- 19
Profit after tax	**42,536**	**40,002**	**2,471**	**63**
of which attributable to non-controlling interests	7,431	7,431	0	
of which attributable to shareholders of the parent company	35,105	32,571	2,534	
Earnings per share, basic, in €	**0.49**	**0.47**	**0.93**	
Earnings per share, diluted, in €	**0.49**	**0.47**	**0.93**	

Statement of Comprehensive Income

in € thousand	7–9 I 2016 Group	7–9 I 2016 Port Logistics	7–9 I 2016 Real Estate	7–9 I 2016 Consolidation
Profit after tax	**42,536**	**40,002**	**2,471**	**63**
Components, which can not be transferred to the Income Statement				
Actuarial gains/losses	- 8,936	- 8,806	- 130	
Deferred taxes	2,883	2,842	41	
Total	**- 6,053**	**- 5,964**	**- 89**	
Components, which can be transferred to the Income Statement				
Cash flow hedges	2	2	0	
Differences from currency translation	- 1,787	- 1,787	0	
Deferred taxes	- 37	- 37	0	
Other	110	110	0	
Total	**- 1,712**	**- 1,712**	**0**	
Income and expense recognised directly in equity	**- 7,765**	**- 7,676**	**- 89**	**0**
Total Comprehensive Income	**34,771**	**32,326**	**2,382**	**63**
of which attributable to non-controlling interests	7,422	7,422	0	
of which attributable to shareholders of the parent company	27,349	24,904	2,445	

Income Statement

in € thousand	7–9 I 2015 Group	7–9 I 2015 Port Logistics	7–9 I 2015 Real Estate	7–9 I 2015 Consolidation
Revenue	283,761	275,829	9,450	- 1,518
Changes in inventories	1,086	1,088	- 2	0
Own work capitalised	2,292	2,227	0	65
Other operating income	8,938	7,073	2,092	- 227
Cost of materials	- 91,264	- 89,251	- 2,041	28
Personnel expenses	- 97,077	- 96,462	- 615	0
Other operating expenses	- 36,192	- 34,543	- 3,301	1,652
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	71,544	65,961	5,583	0
Depreciation and amortisation	- 30,281	- 29,094	- 1,266	79
Earnings before interest and taxes (EBIT)	41,263	36,867	4,317	79
Earnings from associates accounted for using the equity method	649	649	0	0
Interest income	1,069	1,085	14	- 30
Interest expenses	- 7,937	- 6,784	- 1,183	30
Other financial result	0	0	0	0
Financial result	- 6,219	- 5,050	- 1,169	0
Earnings before tax (EBT)	35,044	31,817	3,148	79
Income tax	- 7,823	- 6,938	- 866	- 19
Profit after tax	27,221	24,879	2,282	60
of which attributable to non-controlling interests	8,809	8,809	0	
of which attributable to shareholders of the parent company	18,412	16,070	2,342	
Earnings per share, basic, in €	0.25	0.23	0.87	
Earnings per share, diluted, in €	0.25	0.23	0.87	

Statement of Comprehensive Income

in € thousand	7–9 I 2015 Group	7–9 I 2015 Port Logistics	7–9 I 2015 Real Estate	7–9 I 2015 Consolidation
Profit after tax	27,221	24,879	2,282	60
Components, which can not be transferred to the Income Statement				
Actuarial gains/losses	0	0	0	
Deferred taxes	0	0	0	
Total	0	0	0	
Components, which can be transferred to the Income Statement				
Cash flow hedges	54	54	0	
Differences from currency translation	- 970	- 970	0	
Deferred taxes	26	26	0	
Other	- 128	- 128	0	
Total	- 1,018	- 1,018	0	
Income and expense recognised directly in equity	- 1,018	- 1,018	0	0
Total Comprehensive Income	26,203	23,861	2,282	60
of which attributable to non-controlling interests	8,782	8,782	0	
of which attributable to shareholders of the parent company	17,421	15,079	2,342	

Balance Sheet

in € thousand	30.09.2016 Group	30.09.2016 Port Logistics	30.09.2016 Real Estate	30.09.2016 Consolidation
ASSETS				
Intangible assets	74,737	74,708	29	0
Property, plant and equipment	974,948	955,735	4,525	14,688
Investment property	184,770	35,496	176,245	- 26,971
Associates accounted for using the equity method	15,909	15,909	0	0
Financial assets	20,060	16,092	3,968	0
Deferred taxes	87,522	94,481	0	- 6,959
Non-current assets	1,357,946	1,192,421	184,767	- 19,242
Inventories	23,032	22,980	52	0
Trade receivables	153,948	153,050	898	0
Receivables from related parties	97,881	94,003	5,831	- 1,953
Other financial receivables	2,016	1,913	103	0
Other assets	26,663	25,051	1,612	0
Income tax receivables	3,027	4,093	0	- 1,066
Cash, cash equivalents and short-term deposits	155,878	154,452	1,426	0
Current assets	462,445	455,542	9,922	- 3,019
Balance sheet total	1,820,391	1,647,963	194,689	- 22,261
EQUITY AND LIABILITIES				
Subscribed capital	72,753	70,048	2,705	0
Capital reserve	141,584	141,078	506	0
Retained earnings	423,226	386,314	46,144	- 9,232
Other comprehensive income	- 135,526	- 134,975	- 551	0
Non-controlling interests	42,764	42,764	0	0
Equity	544,801	505,229	48,804	- 9,232
Pension provisions	500,419	492,877	7,542	0
Other non-current provisions	77,362	75,076	2,286	0
Non-current liabilities to related parties	106,023	106,023	0	0
Non-current financial liabilities	351,802	241,516	110,286	0
Deferred taxes	18,929	15,816	13,123	- 10,010
Non-current liabilities	1,054,535	931,308	133,237	- 10,010
Other current provisions	26,147	26,083	64	0
Trade liabilities	83,499	81,590	1,909	0
Current liabilities to related parties	6,500	6,010	2,443	- 1,953
Current financial liabilities	74,755	68,524	6,231	0
Other liabilities	24,449	23,514	935	0
Income tax liabilities	5,705	5,705	1,066	- 1,066
Current liabilities	221,055	211,426	12,648	- 3,019
Balance sheet total	1,820,391	1,647,963	194,689	- 22,261

Balance Sheet

in € thousand	31.12.2015 Group	31.12.2015 Port Logistics	31.12.2015 Real Estate	31.12.2015 Consolidation
ASSETS				
Intangible assets	73,851	73,842	9	0
Property, plant and equipment	947,063	927,455	4,535	15,073
Investment property	190,603	39,448	178,754	- 27,599
Associates accounted for using the equity method	12,474	12,474	0	0
Financial assets	20,439	16,856	3,583	0
Deferred taxes	61,396	68,600	0	- 7,204
Non-current assets	1,305,826	1,138,675	186,881	- 19,730
Inventories	22,583	22,544	39	0
Trade receivables	128,130	127,102	1,028	0
Receivables from related parties	58,515	54,834	4,403	- 722
Other financial receivables	3,286	3,060	226	0
Other assets	28,815	27,425	1,390	0
Income tax receivables	8,644	8,584	424	- 364
Cash, cash equivalents and short-term deposits	194,565	194,212	353	0
Current assets	444,538	437,761	7,863	- 1,086
Balance sheet total	1,750,364	1,576,436	194,744	- 20,816
EQUITY AND LIABILITIES				
Subscribed capital	72,753	70,048	2,705	0
Capital reserve	141,584	141,078	506	0
Retained earnings	413,097	378,519	43,993	- 9,415
Other comprehensive income	- 77,581	- 77,890	309	0
Non-controlling interests	30,707	30,707	0	0
Equity	580,560	542,462	47,513	- 9,415
Pension provisions	415,608	409,209	6,399	0
Other non-current provisions	66,894	64,860	2,034	0
Non-current liabilities to related parties	106,304	106,304	0	0
Non-current financial liabilities	371,417	257,532	113,885	0
Deferred taxes	18,946	16,459	12,802	- 10,315
Non-current liabilities	979,169	854,364	135,120	- 10,315
Other current provisions	11,308	11,188	120	0
Trade liabilities	52,007	49,118	2,889	0
Current liabilities to related parties	7,129	6,792	1,059	- 722
Current financial liabilities	92,045	85,954	6,091	0
Other liabilities	22,843	21,950	893	0
Income tax liabilities	5,303	4,608	1,059	- 364
Current liabilities	190,635	179,610	12,111	- 1,086
Balance sheet total	1,750,364	1,576,436	194,744	- 20,816

Cash Flow Statement

in € thousand	1–9 I 2016 Group	1–9 I 2016 Port Logistics	1–9 I 2016 Real Estate	1–9 I 2016 Consolidation
1. Cash flow from operating activities				
Earnings before interest and taxes (EBIT)	126,895	115,131	11,520	244
Depreciation, amortisation, impairment and reversals on non-financial non-current assets	91,519	87,953	3,810	- 244
Increase (+), decrease (-) in provisions	6,623	6,646	- 23	
Earnings (-), losses (+) arising from the disposal of non-current assets	- 1,031	- 1,031	0	
Increase (-), decrease (+) in inventories, trade receivables and other assets not attributable to investing or financing activities	- 30,930	- 32,267	105	1,232
Increase (+), decrease (-) in trade payables and other liabilities not attributable to investing or financing activities	27,443	28,507	168	- 1,232
Interest received	1,844	1,952	46	- 154
Interest paid	- 12,196	- 10,343	- 2,007	154
Income tax paid	- 21,594	- 20,365	- 1,229	
Exchange rate and other effects	- 3,886	- 3,886	0	
Cash flow from operating activities	184,687	172,297	12,390	0
2. Cash flow from investing activities				
Proceeds from disposal of intangible assets, property, plant and equipment and investment property	1,998	1,998	0	
Payments for investments in property, plant and equipment and investment property	- 77,785	- 76,729	- 1,056	
Payments for investments in intangible assets	- 9,008	- 8,981	- 27	
Proceeds from disposals of non-current financial assets	0	0	0	
Payments for investments in non-current financial assets	- 9	- 9	0	
Proceeds (+) from/Payments (-) for short-term deposits	34,143	34,143	0	
Cash flow from investing activities	- 50,661	- 49,578	- 1,083	0
3. Cash flow from financing activities				
Payments for acquiring interests in consolidated companies	- 13,556	- 13,556	0	
Dividends paid to shareholders of the parent company	- 46,062	- 41,329	- 4,733	
Dividends/settlement obligation paid to non-controlling interests	- 22,371	- 22,371	0	
Redemption of lease liabilities	- 3,825	- 3,825	0	
Proceeds from the issuance of bonds and (financial) loans	10,000	10,000	0	
Payments for the redemption of (financial) loans	- 36,080	- 32,480	- 3,600	
Exchange rate effects	- 577	- 577	0	
Cash flow from financing activities	- 112,471	- 104,138	- 8,333	0
4. Financial funds at the end of the period				
Change in financial funds (subtotals 1.–3.)	21,555	18,581	2,974	0
Change in financial funds due to exchange rates	- 1,242	- 1,242	0	
Change in financial funds due to consolidation	4,543	4,543	0	
Financial funds at the beginning of the period	165,415	161,162	4,253	
Financial funds at the end of the period	190,271	183,044	7,227	0

Cash Flow Statement

in € thousand	1–9 I 2015 Group	1–9 I 2015 Port Logistics	1–9 I 2015 Real Estate	1–9 I 2015 Consolidation
1. Cash flow from operating activities				
Earnings before interest and taxes (EBIT)	123,902	111,014	12,652	236
Depreciation, amortisation, impairment and reversals on non-financial non-current assets	89,329	85,810	3,755	- 236
Increase (+), decrease (-) in provisions	- 12,964	- 12,692	- 272	
Earnings (-), losses (+) arising from the disposal of non-current assets	- 1,485	- 1,475	- 10	
Increase (-), decrease (+) in inventories, trade receivables and other assets not attributable to investing or financing activities	- 16,968	- 14,417	- 2,917	366
Increase (+), decrease (-) in trade payables and other liabilities not attributable to investing or financing activities	13,032	16,974	- 3,576	- 366
Interest received	2,655	2,712	35	- 92
Interest paid	- 15,056	- 11,698	- 3,450	92
Income tax paid	- 36,453	- 35,339	- 1,114	
Exchange rate and other effects	- 6,160	- 6,160	0	
Cash flow from operating activities	139,832	134,729	5,103	0
2. Cash flow from investing activities				
Proceeds from disposal of intangible assets, property, plant and equipment and investment property	8,992	4,949	4,043	
Payments for investments in property, plant and equipment and investment property	- 109,173	- 104,430	- 4,743	
Payments for investments in intangible assets	- 6,877	- 6,875	- 2	
Proceeds from disposals of non-current financial assets	100	100	0	
Payments for investments in non-current financial assets	- 1,686	- 1,686	0	
Proceeds (+) from/Payments (-) for short-term deposits	20,000	20,000	0	
Cash flow from investing activities	- 88,644	- 87,942	- 702	0
3. Cash flow from financing activities				
Payments for acquiring interests in consolidated companies	0	0	0	
Dividends paid to shareholders of the parent company	- 40,482	- 36,425	- 4,057	
Dividends/settlement obligation paid to non-controlling interests	- 30,339	- 30,339	0	
Redemption of lease liabilities	- 4,530	- 4,530	0	
Proceeds from the issuance of bonds and (financial) loans	120,987	45,987	75,000	
Payments for the redemption of (financial) loans	- 119,542	- 50,942	- 68,600	
Exchange rate effects	2,093	2,093	0	
Cash flow from financing activities	- 71,813	- 74,156	2,343	0
4. Financial funds at the end of the period				
Change in financial funds (subtotals 1.–3.)	- 20,625	- 27,369	6,744	0
Change in financial funds due to exchange rates	- 1,964	- 1,964	0	
Change in financial funds due to consolidation	0	0	0	
Financial funds at the beginning of the period	185,617	190,896	- 5,279	
Financial funds at the end of the period	163,028	161,563	1,465	0