Additional financial information

Income statement

in € thousand	1–9 | 2022 Group	1–9 | 2022 Port Logistics	1–9 | 2022 Real Estate	1–9 | 2022 Consolidation
Revenue	1,172,707	1,145,762	32,903	- 5,958
Changes in inventories	2,562	2,562	0	0
Own work capitalised	4,165	3,348	0	817
Other operating income	34,790	31,021	5,166	- 1,397
Cost of materials	- 357,548	- 351,561	- 6,511	524
Personnel expenses	- 429,533	- 427,642	- 1,891	0
Other operating expenses	- 134,457	- 131,223	- 9,247	6,013
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**292,686**	**272,267**	**20,420**	**0**
Depreciation and amortisation	- 132,566	- 126,993	- 5,842	269
Earnings before interest and taxes (EBIT)	**160,120**	**145,274**	**14,577**	**269**
Earnings from associates accounted for using the equity method	3,265	3,265	0	0
Interest income	997	1,045	18	- 67
Interest expenses	- 26,104	- 23,798	- 2,373	67
Financial result	**- 21,843**	**- 19,488**	**- 2,355**	**0**
Earnings before tax (EBT)	**138,278**	**125,786**	**12,222**	**269**
Income tax	- 44,422	- 40,470	- 3,884	- 67
Profit after tax	**93,856**	**85,316**	**8,338**	**202**
of which attributable to non-controlling interests	24,012	24,012	0	
of which attributable to shareholders of the parent company	69,844	61,303	8,540	
Earnings per share, basic and diluted, in €	**0.93**	**0.85**	**3.16**	

Statement of comprehensive income

in € thousand	1–9 | 2022 Group	1–9 | 2022 Port Logistics	1–9 | 2022 Real Estate	1–9 | 2022 Consolidation
Profit after tax	**93,856**	**85,316**	**8,338**	**202**
Components which cannot be transferred to the income statement				
Actuarial gains/losses	170,019	168,060	1,959	
Deferred taxes	- 54,874	- 54,241	- 632	
Total	**115,145**	**113,819**	**1,327**	**0**
Components which can be transferred to the income statement				
Cashflow-Hedges	- 171	898	- 1,069	
Foreign currency translation differences	- 6,149	- 6,149	0	
Deferred taxes	144	- 201	345	
Other	- 42	- 42	0	
Total	**- 6,218**	**- 5,494**	**- 724**	**0**
Income and expense recognised directly in equity	**108,927**	**108,325**	**603**	**0**
Total comprehensive income	**202,783**	**193,641**	**8,941**	**202**
of which attributable to non-controlling interests	27,395	27,395	0	
of which attributable to shareholders of the parent company	175,388	166,245	9,143	

Income statement

in € thousand	1–9 | 2021 Group	1–9 | 2021 Port Logistics	1–9 | 2021 Real Estate	1–9 | 2021 Consolidation
Revenue	1,078,882	1,057,489	27,639	- 6,246
Changes in inventories	3,316	3,316	0	0
Own work capitalised	3,059	2,254	0	805
Other operating income	28,916	24,594	5,458	- 1,136
Cost of materials	- 297,430	- 292,342	- 5,532	444
Personnel expenses	- 413,820	- 411,967	- 1,853	0
Other operating expenses	- 112,800	- 109,230	- 9,704	6,133
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**290,123**	**274,114**	**16,008**	**0**
Depreciation and amortisation	- 128,032	- 122,804	- 5,498	270
Earnings before interest and taxes (EBIT)	**162,091**	**151,310**	**10,511**	**270**
Earnings from associates accounted for using the equity method	2,606	2,606	0	0
Interest income	604	658	26	- 80
Interest expenses	- 24,012	- 22,139	- 1,953	80
Financial result	**- 20,801**	**- 18,875**	**- 1,927**	**0**
Earnings before tax (EBT)	**141,289**	**132,435**	**8,585**	**270**
Income tax	- 40,609	- 38,075	- 2,467	- 67
Profit after tax	**100,681**	**94,360**	**6,118**	**203**
of which attributable to non-controlling interests	21,304	21,304	0	
of which attributable to shareholders of the parent company	79,376	73,056	6,321	
Earnings per share, basic and diluted, in €	**1.06**	**1.02**	**2.34**	

Statement of comprehensive income

in € thousand	1–9 | 2021 Group	1–9 | 2021 Port Logistics	1–9 | 2021 Real Estate	1–9 | 2021 Consolidation
Profit after tax	**100,681**	**94,360**	**6,118**	**203**
Components which cannot be transferred to the income statement				
Actuarial gains/losses	29,068	28,627	441	
Deferred taxes	- 9,382	- 9,239	- 142	
Total	**19,686**	**19,388**	**299**	**0**
Components which can be transferred to the income statement				
Cashflow-Hedges	0	0	0	
Foreign currency translation differences	5,506	5,506	0	
Deferred taxes	- 6	- 6	0	
Other	- 1	- 1	0	
Total	**5,499**	**5,499**	**0**	**0**
Income and expense recognised directly in equity	**25,185**	**24,887**	**299**	**0**
Total comprehensive income	**125,866**	**119,247**	**6,417**	**203**
of which attributable to non-controlling interests	21,893	21,893	0	
of which attributable to shareholders of the parent company	103,973	97,354	6,619	

Income statement

in € thousand	7–9 | 2022 Group	7–9 | 2022 Port Logistics	7–9 | 2022 Real Estate	7–9 | 2022 Consolidation
Revenue	393,173	383,858	11,366	- 2,051
Changes in inventories	- 59	- 59	0	0
Own work capitalised	1,974	1,711	0	263
Other operating income	11,164	9,923	1,634	- 393
Cost of materials	- 121,747	- 119,897	- 2,048	198
Personnel expenses	- 140,080	- 139,377	- 702	0
Other operating expenses	- 43,029	- 41,858	- 3,152	1,981
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**101,396**	**94,300**	**7,098**	**0**
Depreciation and amortisation	- 42,568	- 40,683	- 1,966	81
Earnings before interest and taxes (EBIT)	**58,829**	**53,617**	**5,131**	**81**
Earnings from associates accounted for using the equity method	1,248	1,248	0	0
Interest income	790	805	5	- 22
Interest expenses	- 8,467	- 7,713	- 776	22
Financial result	**- 6,430**	**- 5,660**	**- 771**	**0**
Earnings before tax (EBT)	**52,399**	**47,957**	**4,360**	**81**
Income tax	- 17,466	- 16,074	- 1,371	- 20
Profit after tax	**34,933**	**31,883**	**2,989**	**61**
of which attributable to non-controlling interests	8,990	8,990	0	
of which attributable to shareholders of the parent company	25,943	22,892	3,050	
Earnings per share, basic and diluted, in €	**0.35**	**0.32**	**1.13**	

Statement of comprehensive income

in € thousand	7–9 | 2022 Group	7–9 | 2022 Port Logistics	7–9 | 2022 Real Estate	7–9 | 2022 Consolidation
Profit after tax	**34,933**	**31,883**	**2,989**	**61**
Components which cannot be transferred to the income statement				
Actuarial gains/losses	47,688	47,111	577	
Deferred taxes	- 15,781	- 15,594	- 186	
Total	**31,907**	**31,517**	**391**	**0**
Components which can be transferred to the income statement				
Cashflow-Hedges	- 357	712	- 1,069	
Foreign currency translation differences	- 5,860	- 5,860	0	
Deferred taxes	134	- 211	345	
Other	- 10	- 10	0	
Total	**- 6,093**	**- 5,369**	**- 724**	**0**
Income and expense recognised directly in equity	**25,814**	**26,148**	**- 333**	**0**
Total comprehensive income	**60,747**	**58,031**	**2,656**	**61**
of which attributable to non-controlling interests	10,018	10,018	0	
of which attributable to shareholders of the parent company	50,729	48,012	2,717	

Income statement

in € thousand	7–9 | 2021 Group	7–9 | 2021 Port Logistics	7–9 | 2021 Real Estate	7–9 | 2021 Consolidation
Revenue	369,725	362,402	9,255	- 1,932
Changes in inventories	1,747	1,747	0	0
Own work capitalised	961	756	0	205
Other operating income	9,325	7,582	2,112	- 369
Cost of materials	- 95,474	- 93,617	- 2,000	143
Personnel expenses	- 135,436	- 134,794	- 643	0
Other operating expenses	- 36,953	- 35,987	- 2,920	1,953
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**113,895**	**108,089**	**5,804**	**0**
Depreciation and amortisation	- 42,317	- 40,529	- 1,869	81
Earnings before interest and taxes (EBIT)	**71,578**	**67,560**	**3,937**	**81**
Earnings from associates accounted for using the equity method	1,271	1,271	0	0
Interest income	- 400	- 381	7	- 26
Interest expenses	- 8,048	- 7,389	- 685	26
Financial result	**- 7,177**	**- 6,500**	**- 678**	**0**
Earnings before tax (EBT)	**64,400**	**61,060**	**3,260**	**81**
Income tax	- 16,184	- 15,253	- 911	- 20
Profit after tax	**48,217**	**45,806**	**2,348**	**62**
of which attributable to non-controlling interests	7,651	7,651	0	
of which attributable to shareholders of the parent company	40,565	38,155	2,410	
Earnings per share, basic and diluted, in €	**0.54**	**0.53**	**0.89**	

Statement of comprehensive income

in € thousand	7–9 | 2021 Group	7–9 | 2021 Port Logistics	7–9 | 2021 Real Estate	7–9 | 2021 Consolidation
Profit after tax	**48,217**	**45,806**	**2,348**	**62**
Components which cannot be transferred to the income statement				
Actuarial gains/losses	- 7	0	- 7	
Deferred taxes	2	0	2	
Total	**- 5**	**0**	**- 5**	**0**
Components which can be transferred to the income statement				
Cashflow-Hedges	0	0	0	
Foreign currency translation differences	1,687	1,687	0	
Deferred taxes	1	1	0	
Other	- 24	- 24	0	
Total	**1,664**	**1,664**	**0**	**0**
Income and expense recognised directly in equity	**1,659**	**1,664**	**- 5**	**0**
Total comprehensive income	**49,876**	**47,470**	**2,343**	**62**
of which attributable to non-controlling interests	7,658	7,658	0	
of which attributable to shareholders of the parent company	42,219	39,813	2,405	

Balance sheet

in € thousand	30.09.2022 Group	**30.09.2022 Port Logistics**	**30.09.2022 Real Estate**	30.09.2022 Consolidation
ASSETS				
Intangible assets	121,345	121,318	27	0
Property, plant and equipment	1,804,166	1,774,699	17,158	12,308
Investment property	221,773	18,922	225,378	- 22,527
Associates accounted for using the equity method	20,021	20,021	0	0
Non-current financial assets	19,789	15,708	4,080	0
Deferred taxes	75,090	88,375	0	- 13,285
Non-current assets	**2,262,183**	**2,039,043**	**246,644**	**- 23,504**
Inventories	37,868	37,800	68	0
Trade receivables	224,039	222,399	1,640	0
Receivables from related parties	73,997	67,022	8,042	- 1,067
Current financial assets	4,625	4,325	300	0
Other non-financial assets	34,507	33,593	914	0
Income tax receivables	899	2,736	28	- 1,865
Cash, cash equivalents and short-term deposits	130,625	128,526	2,098	0
Current assets	**506,559**	**496,401**	**13,090**	**- 2,932**
Balance sheet total	**2,768,742**	**2,535,444**	**259,734**	**- 26,436**
EQUITY AND LIABILITIES				
Subscribed capital	75,220	72,515	2,705	0
Capital reserve	179,718	179,212	506	0
Retained earnings	549,165	490,536	66,306	- 7,677
Other comprehensive income	- 12,857	- 13,120	264	0
Non-controlling interests	55,503	55,503	0	0
Equity	**846,749**	**784,645**	**69,780**	**- 7,677**
Pension provisions	326,749	322,528	4,221	0
Other non-current provisions	151,932	148,485	3,447	0
Non-current liabilities to related parties	438,024	428,748	9,275	0
Non-current financial liabilities	613,477	496,951	116,526	0
Deferred taxes	27,672	20,419	23,080	- 15,827
Non-current liabilities	**1,557,853**	**1,417,131**	**156,549**	**- 15,827**
Other current provisions	32,373	32,356	17	0
Trade liabilities	131,108	122,616	8,491	0
Current liabilities to related parties	50,367	46,618	4,816	- 1,067
Current financial liabilities	80,146	63,558	16,588	0
Other non-financial liabilities	64,383	62,772	1,611	0
Income tax liabilities	5,763	5,748	1,880	- 1,865
Current liabilities	**364,140**	**333,668**	**33,404**	**- 2,932**
Balance sheet total	**2,768,742**	**2,535,444**	**259,734**	**- 26,436**

Balance sheet

in € thousand	31.12.2021 Group	**31.12.2021 Port Logistics**	**31.12.2021 Real Estate**	31.12.2021 Consolidation
ASSETS				
Intangible assets	119,899	119,867	32	0
Property, plant and equipment	1,801,047	1,771,718	16,703	12,626
Investment property	212,587	19,950	215,751	- 23,114
Associates accounted for using the equity method	16,912	16,912	0	0
Non-current financial assets	15,684	12,047	3,637	0
Deferred taxes	127,882	140,716	0	- 12,834
Non-current assets	**2,294,010**	**2,081,210**	**236,123**	**- 23,323**
Inventories	33,551	33,482	69	0
Trade receivables	188,271	186,576	1,695	0
Receivables from related parties	86,140	79,515	7,550	- 925
Current financial assets	4,100	3,994	107	0
Other non-financial assets	39,799	38,696	1,104	0
Income tax receivables	490	490	938	- 938
Cash, cash equivalents and short-term deposits	155,533	154,672	861	0
Current assets	**507,885**	**497,424**	**12,324**	**- 1,863**
Balance sheet total	**2,801,895**	**2,578,634**	**248,447**	**- 25,186**
EQUITY AND LIABILITIES				
Subscribed capital	75,220	72,515	2,705	0
Capital reserve	179,718	179,212	506	0
Retained earnings	541,070	485,302	63,647	- 7,879
Other comprehensive income	- 118,401	- 118,062	- 338	0
Non-controlling interests	27,621	27,621	0	0
Equity	**705,227**	**646,587**	**66,520**	**- 7,879**
Pension provisions	489,300	483,036	6,264	0
Other non-current provisions	159,649	156,574	3,076	0
Non-current liabilities to related parties	442,786	433,249	9,536	0
Non-current financial liabilities	613,687	515,305	98,382	0
Deferred taxes	24,766	17,956	22,254	- 15,444
Non-current liabilities	**1,730,188**	**1,606,120**	**139,512**	**- 15,444**
Other current provisions	28,070	28,030	41	0
Trade liabilities	107,936	98,800	9,136	0
Current liabilities to related parties	58,333	54,736	4,522	- 925
Current financial liabilities	109,395	82,545	26,850	0
Other non-financial liabilities	49,237	48,440	797	0
Income tax liabilities	13,508	13,376	1,070	- 938
Current liabilities	**366,480**	**325,927**	**42,416**	**- 1,863**
Balance sheet total	**2,801,895**	**2,578,634**	**248,447**	**- 25,186**

Cash flow statement

in € thousand	1–9 | 2022 Group	1–9 | 2022 Port Logistics	1–9 | 2022 Real Estate	1–9 | 2022 Consolidation
1. Cash flow from operating activities				
Earnings before interest and taxes (EBIT)	160,120	145,274	14,577	269
Depreciation, amortisation, impairment and reversals on non-financial non-current assets	132,566	126,993	5,842	- 269
Increase (+), decrease (-) in provisions	- 1,600	- 1,455	- 145	
Gains (-), losses (+) from the disposal of non-current assets	- 111	- 110	- 1	
Increase (-), decrease (+) in inventories, trade receivables and other assets not attributable to investing or financing activities	- 45,067	- 43,758	- 1,451	142
Increase (+), decrease (-) in trade payables and other liabilities not attributable to investing or financing activities	46,726	45,656	1,212	- 142
Interest received	5,273	5,322	18	- 67
Interest paid	- 19,733	- 17,407	- 2,393	67
Income tax paid	- 53,159	- 51,533	- 1,626	
Exchange rate and other effects	- 833	- 833	0	
Cash flow from operating activities	**224,182**	**208,149**	**16,033**	**0**
2. Cash flow from investing activities				
Proceeds from disposal of intangible assets, property, plant and equipment and investment property	638	637	1	
Payments for investments in property, plant and equipment and investment property	- 104,367	- 90,045	- 14,322	
Payments for investments in intangible assets	- 8,588	- 8,579	- 9	
Proceeds from disposal of non-current financial assets	0	0	0	
Payments for investments in non-current financial assets	- 506	- 506	0	
Payments for the acquisition of interests in consolidated companies and other business units (including funds purchased)	- 17,304	- 17,304	0	
Proceeds (+), payments (-) for short-term deposits	45,000	45,000	0	
Cash flow from investing activities	**- 85,127**	**- 70,797**	**- 14,330**	**0**
3. Cash flow from financing activities				
Payments for capital procurement costs	0	0	0	
Payments for increases in interests in fully consolidated companies	- 514	- 514	0	
Dividends paid to shareholders of the parent company	- 60,066	- 54,386	- 5,680	
Dividends/settlement obligation paid to non-controlling interests	- 34,035	- 34,035	0	
Redemption of lease liabilities	- 37,811	- 35,541	- 2,270	
Proceeds from the issuance of bonds and (financial) loans	44,290	4,290	40,000	
Payments for the redemption of (financial) loans	- 45,125	- 13,109	- 32,016	
Cash flow from financing activities	**- 133,261**	**- 133,295**	**34**	**0**
4. Financial funds at the end of the period				
Change in financial funds (subtotals 1.–3.)	5,794	4,057	1,737	0
Change in financial funds due to exchange rates	- 190	- 190	0	
Financial funds at the beginning of the period	173,016	164,655	8,361	
Financial funds at the end of the period	**178,620**	**168,522**	**10,098**	**0**

Cash flow statement

in € thousand	1–9 | 2021 Group	**1–9 | 2021 Port Logistics**	**1–9 | 2021 Real Estate**	1–9 | 2021 Consolidation
1. Cash flow from operating activities				
Earnings before interest and taxes (EBIT)	162,091	151,310	10,511	270
Depreciation, amortisation, impairment and reversals on non-financial non-current assets	128,032	122,804	5,498	- 270
Increase (+), decrease (-) in provisions	10,970	11,142	- 172	
Gains (-), losses (+) from the disposal of non-current assets	21	21	0	
Increase (-), decrease (+) in inventories, trade receivables and other assets not attributable to investing or financing activities	- 28,959	- 30,995	248	1,788
Increase (+), decrease (-) in trade payables and other liabilities not attributable to investing or financing activities	43,368	42,536	2,620	- 1,788
Interest received	4,044	4,098	26	- 80
Interest paid	- 21,693	- 19,545	- 2,228	80
Income tax paid	- 42,510	- 38,720	- 3,790	
Exchange rate and other effects	- 272	- 272	0	
Cash flow from operating activities	**255,092**	**242,379**	**12,713**	**0**
2. Cash flow from investing activities				
Proceeds from disposal of intangible assets, property, plant and equipment and investment property	1,019	1,018	1	
Payments for investments in property, plant and equipment and investment property	- 100,415	- 82,905	- 17,510	
Payments for investments in intangible assets	- 8,249	- 8,230	- 19	
Proceeds from disposal of non-current financial assets	125	125	0	
Payments for investments in non-current financial assets	- 67	- 67	0	
Payments for the acquisition of interests in consolidated companies and other business units (including funds purchased)	- 16,247	- 16,247	0	
Proceeds (+), payments (-) for short-term deposits	- 10,000	- 10,000	0	
Cash flow from investing activities	**- 133,834**	**- 116,306**	**- 17,528**	**0**
3. Cash flow from financing activities				
Payments for capital procurement costs	- 467	- 467	0	
Payments for increases in interests in fully consolidated companies	0	0	0	
Dividends paid to shareholders of the parent company	- 20,842	- 15,163	- 5,679	
Dividends/settlement obligation paid to non-controlling interests	- 25,456	- 25,456	0	
Redemption of lease liabilities	- 34,437	- 32,329	- 2,108	
Proceeds from the issuance of bonds and (financial) loans	14,339	14,339	0	
Payments for the redemption of (financial) loans	- 22,618	- 19,107	- 3,511	
Cash flow from financing activities	**- 89,481**	**- 78,183**	**- 11,298**	**0**
4. Financial funds at the end of the period				
Change in financial funds (subtotals 1.–3.)	31,777	47,890	- 16,113	0
Change in financial funds due to exchange rates	718	718	0	
Financial funds at the beginning of the period	168,847	161,253	7,594	
Financial funds at the end of the period	**201,342**	**209,861**	**- 8,519**	**0**